

ORGANIZING THE PROCESS

UT Austin's Modernization Journey for Documenting

and Training New Employees for CBM Reporting

Erin Cowart & Megan Kidd The University of Texas at Austin

TAIR 2025 Annual Conference



Presentation Roadmap



Who We Are

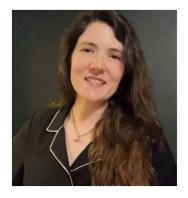
Our Reports

- The Starting Point
- Navigating What Does and Does Not Work
- Getting Up to Speed with Modernization
- Where We Are Now



Who We Are

Presenters



Erin Cowart Compliance Reporting Coordinator CBM Reporting 6 Years in IR



Megan Kidd

Institutional Reporting and Research Analyst University CIP Code Coordinator 14 Years in Higher Education 3 Years in IR







TEXAS

Who We Are

University of Texas at Austin

- General Academic Institution
- Founded 1883
- Located in Austin, Texas

Fall 2024

- 53,864 students
- 3,917 faculty
- 15,387 degrees conferred 2023-24
- 19 colleges and schools







TEXAS

Who We Are

University of Texas at Austin – Dell Medical School

- Health-Related Institution
- First residency program 2015
- First class of students 2016
- Located in Austin, Texas

Fall 2024

- 199 students
- 375 teaching faculty
- 49 degrees conferred 2023-24



Who We Are

IR Office



The University of Texas at Austin Institutional Reporting, Research, Information and Surveys



IRRIS Halloween 2024

IRRIS

- 10 IR Professionals
- 3 Student Workers
- Compliance and Reporting Team
- Surveys and Strategic Studies Team





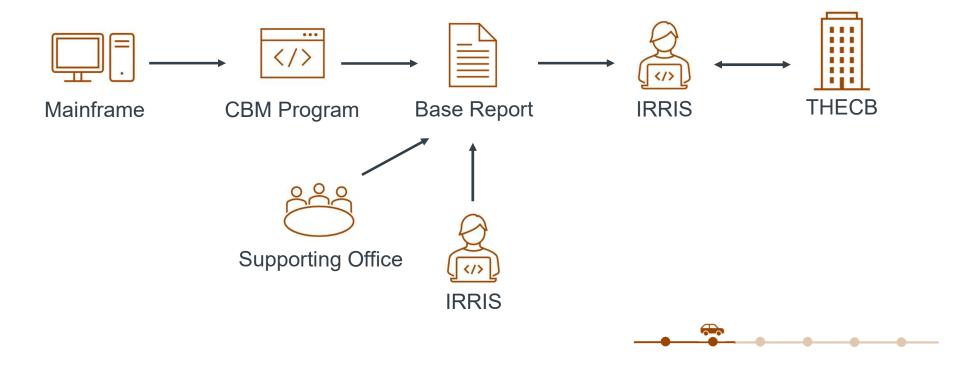
Our Reports

	UT Austin (GAI)	Dell Medical (HRI)
Semesterly Reports	0C1, 0CS, 0C8 0E1, 00S, 008, 002 00X-OR	001
Fall Reports	009, 005, 00B, 00X, 00T	008, 009, 00R
Inventory Reports	003, 00E, 00N	00N

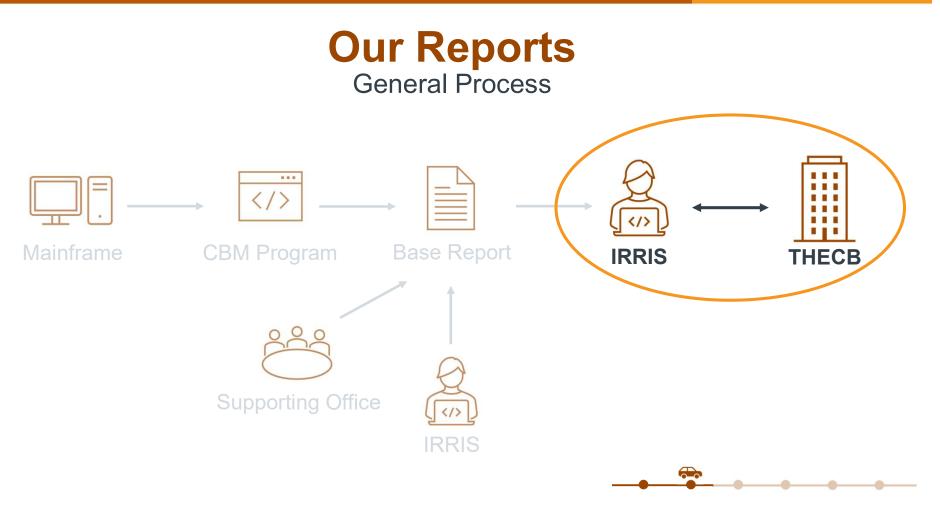








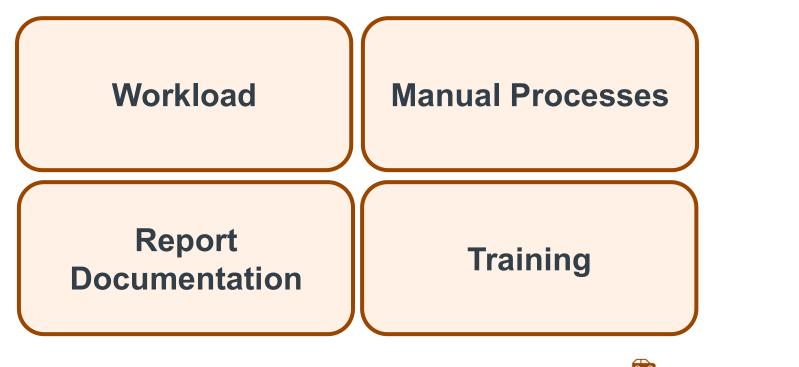






The Starting Point

2019 Pain Points





The Starting Point

2010 Dain Daint

Workload

One individual primarily responsible for...

- IPEDS
- GAI & HRI CBMs
- Space CBMs
- CIP Codes
- Ad Hoc Data Requests



The Starting Point

Manual Processes

- University Identifiers are critical for validating records, however, only one CBM report incorporated these identifiers, forcing us to rely on this one report to convert SSN to the identifier
- To correct an error, we often manually counted within the text file to the correct field location
- Excel was unreliable with larger reports, such as our 00S and 00B





The Starting Point

Manual Processes

IDD Students

- Beginning in the Spring of 2017, 2 new fields were added to the end of the CBM002 CBM001 report for students who identify as IDD. Obtain the list of students from CBM002.
- The list you get back from **EXAMPLE 1** is only by EID so you'll need to do a vlookup on EID with the CBM001 dataset to get the SSNs you'll need to update the dataset.
- For the students on the list, change Item #40 Individual with IDD Numeric (in beginning position 162) from 0 to 2.



The Starting Point

Report Documentation

- No process for how we record the Who, What, and Why individual records were corrected for a report
- No way to track common questionables and errors that appear semester-over-semester / year-over-year



The Starting Point

Training

- Shadowing for a reporting cycle
- Separate Word documents across multiple reports were difficult to maintain when so many processes are interrelated
- Many of the documents were already outdated or became outdated within a year



Navigating What Does and Does Not Work

Workload

Manual Processes

Report Documentation



X Does Not Work

One individual primarily in charge of multiple key reporting requirements



Works

Delegate key reporting requirements across multiple individuals, with supporting team members



Navigating What Does and Does Not Work

Workload

Manual **Processes**

Report **Documentation**



X Does Not Work

Having University Identifiers on only CBM report, thus delegating said report as the unofficial University Identifier-SSN Crosswalk for all CBM reports



Works

Having the IT Team add University Identifiers to each CBM report



Navigating What Does and Does Not Work

Workload

Manual Processes Report Documentation

Training



Does Not Work

Using Notepad to locate individual student records for corrections and then manually counting characters to locate the correct field to update

Using Excel to locate individual student records for corrections and, after updating the correct field, automating Excel to create the text file

Works

Converting all correction processes to SPSS syntax





Navigating What Does and Does Not Work

Workload

Manual Processes

Report **Documentation**



X Does Not Work

No established process to know the Who, What, and Why records were corrected for a report



Works

Establishing that all corrections need to be made via SPSS syntax, wherein each change is defined and explained





Navigating What Does and Does Not Work

Workload

Manual Processes Report Documentation

Training



Does Not Work

Having static separate Word documents for each report



Sometimes Works

Small to Big Training

Explaining the context of a process and its steps simultaneously



Works

Wiki Confluence Big to Small Training Separating the context and steps of a process





TEXAS

Getting Up to Speed With Modernization Start Big: Define CBM Reporting and Each Report

List of Coordinating Board Management (CBM) Reports

The CBM (Coordinating Board Management) reports are detailed, record-level datasets submitted to the THECB (Texas Higher Education Coordinating Board). The Coordinating Board uses these datasets to inform decision-making for the Texas Legislature, determine formula-funding and appropriate grant money for special programs, as well as to conduct their own analyses to assess various topics of interest in higher education. These datasets cover student, instructor, and course/class data from student admissions to graduation, including but not limited to: student enrollment, graduation rates, space usage, transfer credit, curriculums, course schedules, and college readiness.

The CBM Reports are broken up into General Academic Institution (GAI) Reports and Health-Related Institution (HRI) Reports. For THECB reporting purposes, the University of Texas at Austin (FICE Code: 003658) and the University of Texas at Austin - Dell Medical School (FICE Code: 203658) are aparate, unique institutions. The GAI Reports over information related to DT Austin only, while the HRI Reports cover information related to Dell Medical School only. Though there is some overlap of students (dual degree Dell Medical students), instructors (faculty teaching dual degree Dell Medical students), and Space, it is important for reporting purposes that the information does *not* overlap in the CBM reports. How this is accomplished is discussed in more detail in the How-To of each report.

Define CBM Reporting

General Academic Institution (GAI) Reports

Report Difficulty Levels: 🌟 Beginner | 🜟 Intermediate | 🌟 Advanced

Census Reports End of Semester Reports Space Reports Annual: Fall Reports & Inventory Reports

We submit three Census reports for each semester. The reports are based on the data captured as of the official census date:

12th Class Day for Fall and Spring

· 4th Class Day for Summer (Summer has 2 census dates for Session 1 and Session 2; census data is finalized on Session 2)

CBM0C1: Census Student Report 🚖

This report captures all students enrolled as of the official census date that have registered for one or more Coordinating Board approved course(s) for credit. All students reported on the CBMOC1 should also be reported on the CBMOCS. Students that withdrew from a class on or before the official census date are excluded. (PDF – 2032 Manual)

CBM0CS: Census Student Schedule Report 🔶

This report includes all classes taken by students for resident credit as of the official census date. All students reported on the CBMOCS should also be reported on the CBMOC1. Students who withdraw from classes on or before the official census date and students who audit classes are excluded. (PDF – 20232 Manual).

CBM0C8: Census Faculty Report 🔶

This report collects auditable faculty information associated with classes reported on the Census Student Schedule (CBMOCS) report (i.e., all instructors of record with a class reported on the CBMOCS as well as all staff with a teaching appointment). There is a separate record for every class that a faculty member teaches that was reported on the CBMOCS and, for classes with multiple instructors, there is a separate record for each class instructor. (PDF – 20232 Manual).

Define Each Report





TEXAS

Getting Up to Speed With Modernization

Start Ria: Define CRM Reporting and Each Report

List of Coordinating Board Management (CBM) Reports

The CBM (Coordinating Board Management) reports are detailed, record-level datasets submitted to the THECB (Texas Higher Education Coordinating Board). The Coordinating Board uses these datasets to inform decision-making for the Texas Legislature, determine formula-funding and appropriate grant money for special programs, as well as to conduct their own analyses to assess various topics of interest in higher education. These datasets cover student, instructor, and course/class data from student admissions to graduation, including but not limited to: student enrollment, graduation rates, space usage, transfer credit, curriculums, course schedules, and college readiness.

The CBM Reports are broken up into General Academic Institution (GAI) Reports and Health-Related Institution (HRI) Reports. For THECB reporting purposes, the University of Texas at Austin (FICE Code: 003658) and the University of Texas at Austin - Dell Medical School (FICE Code: 203658) are separate, unique institutions. The GAI Reports cover information related to UT Austin only, while the HRI Reports cover information related to Dell Medical School only. Though there is some overlap of students (dual degree Dell Medical students), instructors (faculty teaching dual degree Dell Medical students), and Space, it is important for reporting purposes that the information does *not* overlap in the CBM reports. How this is accomplished is discussed in more detail in the How-To of each report.

Denne Each Report

Define CBM Reporting



WHAT STARTS HERE CHANGES THE WORLD

General Academic Institution (GAI) Reports

Report Difficulty Levels: 🚖 Beginner | 🚖 Intermediate | 🚖 Advanced

Census Reports End of Semester Reports Space Reports Annual: Fall Reports & Inventory Reports

We submit three Census reports for each semester. The reports are based on the data captured as of the official census date:

- 12th Class Day for Fall and Spring
- 4th Class Day for Summer (Summer has 2 census dates for Session 1 and Session 2; census data is finalized on Session 2)

CBM0C1: Census Student Report 🚖

This report captures all students enrolled as of the official census date that have registered for one or more Coordinating Board approved course(s) for credit. All students reported on the CBM0C1 should also be reported on the CBM0C5. Students that withdrew from a class on or before the official census date are excluded. (PDF – 20232 Manual)

CBM0CS: Census Student Schedule Report 🔶

This report includes all classes taken by students for resident credit as of the official census date. All students reported on the CBMOCS should also be reported on the CBMOC1. Students who withdraw from classes on or before the official census date and students who audit classes are excluded. (PDF – 20232 Manual).

CBM0C8: Census Faculty Report 🔶

This report collects auditable faculty information associated with classes reported on the Census Student Schedule (CBMOCS) report (i.e., all instructors of record with a class reported on the CBMOCS as well as all staff with a teaching appointment). There is a separate record for every class that a faculty member teaches that was reported on the CBMOCS and, for classes with multiple instructors, there is a separate record for each class instructor. (PDF – 20232 Manual).

Define Each Report

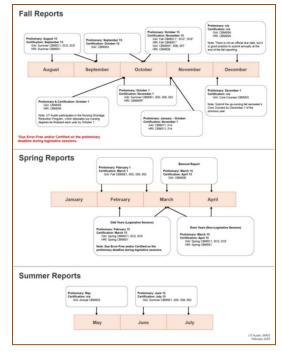


List The CB Coordii and ap educati studem The CB reportii 203658 related dual de How th

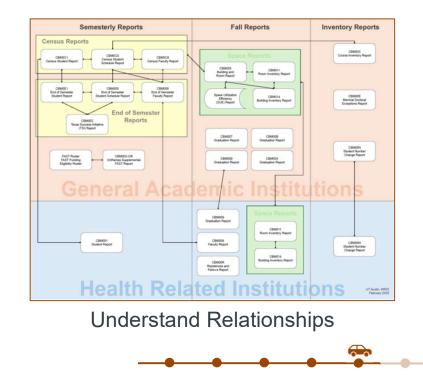


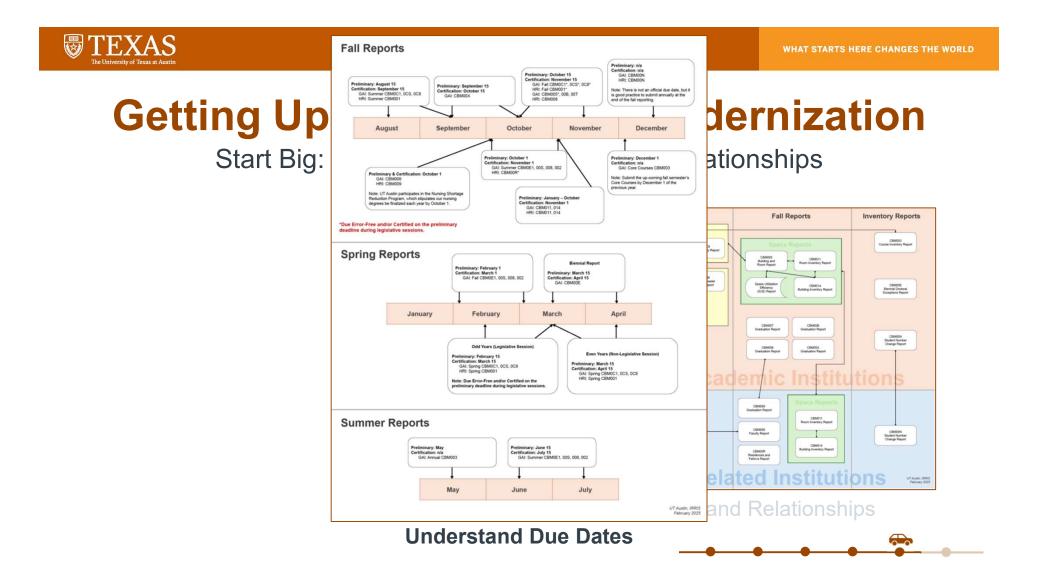
Getting Up to Speed With Modernization

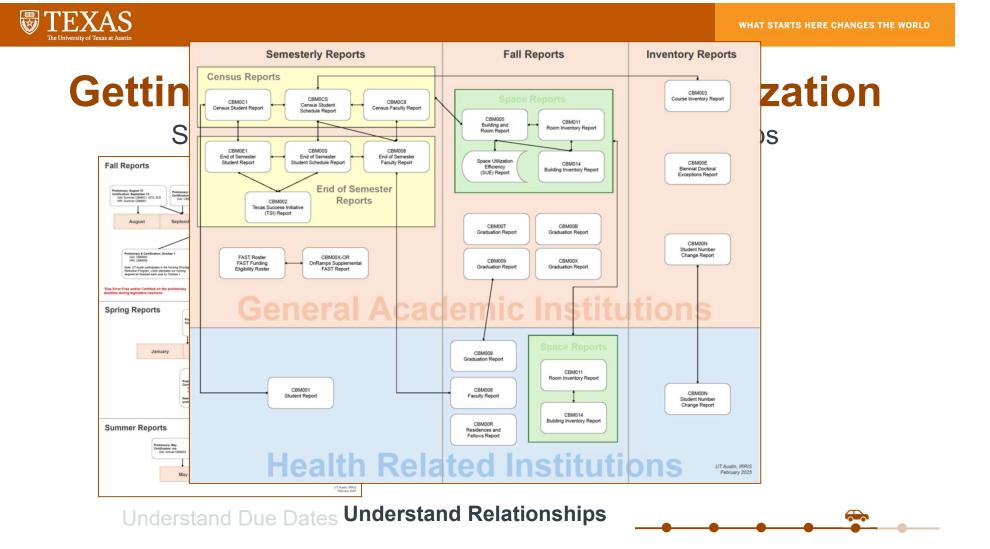
Start Big: Understand Due Dates and Relationships



Understand Due Dates







Getting Up to Speed With Modernization Start Big: Define Processes

Process Overview: Semesterly Reports

UT Austin - General Academic Reports

Census: CBM0C1, CBM0CS, CBM0C8
 End of Semester: CBM0E1, CBM002, CBM00S, CBM008

Note: The CBM005 is completed alongside the fall census semesterly reports. See Annual

Reports below. Step 1. Pre-processing.

Step 2. Generate initial version of the reports.

Step 3. Process the CBM0CS/00S to get Over the

Limits report.

Step 4. Run the Over the Limits process.

Step 5. Generate final version of the reports.

Step 6. Process and validate reports.

Step 7. Certify.

UT Austin Dell Medical School - Health-Related Institution Reports

- Census: CBM001
- End of Semester: n/a

Step 1. Generate the report Step 2. Process the report. Step 3. Validate with DMS. Step 4. Certify.

Process.

Step 1. IRRIS is notified. AIS contacts us via email to let us know that they have run Repeatability (jobgroup CBJGREPP) with updates suppressed (i.e., the potential changes to data are not applied until IRRIS signs off on the preliminary data, hence "with updates <u>suppressed</u>"). The Repeatability process generates validation output, which are then uploaded to the shared UT Box folder between IRRIS Reporting and AIS.

Step 2. Save the data. Als should have provided approximately 8 - 10 text files containing various data reports. Download the data into the appropriate subfolder. (See "Setting Up the Folders" in the 1. Preload Process: THECB Manual & Folder Set Up for how to set up the subfolders.)

Step 3. Gut Check! Open each of the files and look for any obvious flags that might indicate an issue with the data. (Note: This is a gut-check validation and relies on the individual being familiar with what to expect in the reports. When in doubt, check the repeatability from an earlier semester and compane. 99% of the time, there shouldn't be an issue.

Step 4. Open main file. Locate and open the "Repeated Classes Grouped by Fund" file that contains aggregate counts by division. It is typically the 5th report of the set.

Define Specific Process





TEXAS

Getting Up to Speed With Modernization Process Overview: Semesterly Reports UT Austin - General Academic Reports UT Austin Dell Medical School - Health-Related Institution Reports Census: CBM0C1, CBM0CS, CBM0C8 Census: CBM001 End of Semester: CBM0E1, CBM002, CBM00S, CBM008 End of Semester: n/a Note: The CBM005 is completed alongside the essed") fall census semesterly reports. See Annual Step 1. Generate the report. and Reports below. Step 2. Process the report. nto the Step 1. Pre-processing. Step 3. Validate with DMS. t-check Step 2. Generate initial version of the reports. Step 4. Certify. n earliei Step 3, Process the CBM0CS/00S to get Over the Limits report. Step 4. Run the Over the Limits process. Step 5. Generate final version of the reports. Step 6. Process and validate reports. Step 7. Certify.

Define Main Process



TEXAS

Getting Up to Speed With Modernization Start Big: Define Processes

Process C UT Austin - Ger • Census: C • End of Ser	Process. Step 1. IRRIS is notified. AIS contacts us via email to let us know that they have run Repeatability (jobgroup CBJGREPP) with updates suppressed (i.e., the potential changes to data are not applied until IRRIS signs off on the preliminary data, hence "with updates <u>suppressed</u> "). The Repeatability process generates validation output, which are then uploaded to the shared UT Box folder between IRRIS Reporting and AIS.
Ster Ster Lim Ster	Step 2. Save the data. AIS should have provided approximately 8 - 10 text files containing various data reports. Download the data into the appropriate subfolder. (See "Setting Up the Folders" in the 1. Preload Process: THECB Manual & Folder Set Up for how to set up the subfolders.)
Ste Ste Ste	 Step 3. Gut Check! Open each of the files and look for any obvious flags that might indicate an issue with the data. (Note: This is a gut-check validation and relies on the individual being familiar with what to expect in the reports. When in doubt, check the repeatability from an earlier semester and compare. 99% of the time, there shouldn't be an issue. Step 4. Open main file. Locate and open the "Repeated Classes Grouped by Fund" file that contains aggregate counts by division. It is typically the 5th report of the set.

Define Specific Process





Getting Up to Speed With Modernization

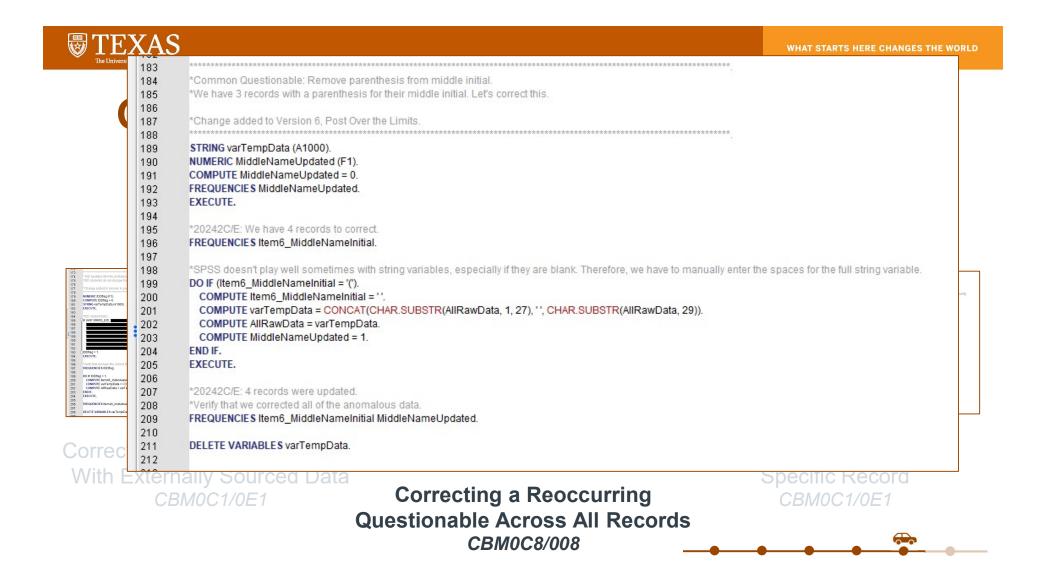
Then Small: SPSS Syntax

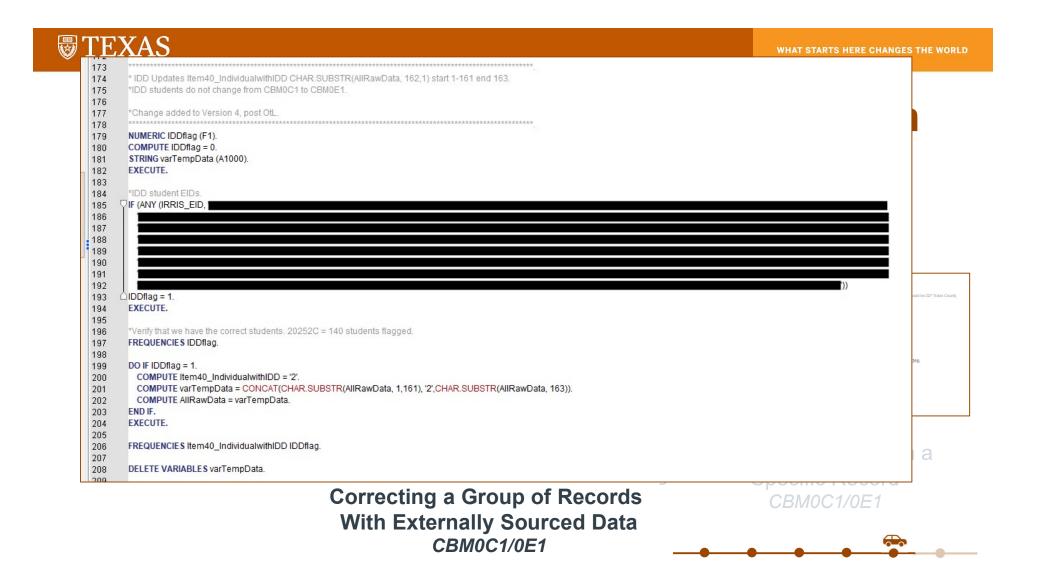
1118		
173	183	466
174 IDD Updates Item 40_indwiduatwithIDD CHAR.SUBSTR(AlRawData, 162,1) start 1-161 end 163.	184 "Common Questionable: Remove parenthesis from middle initial.	467
175 *IDD students do not change from CBM0C1 to CBM0E1.		
176	185 "We have 3 records with a parenthesis for their middle initial. Let's correct this.	468 *INVALID RESIDENCE.
177 "Change added to Version 4, post OfL.	186	469 "We have a student with an invalid Geographical Code = 299.
178	187 "Change added to Version 6, Post Over the Limits.	470 *After some research, their Original Geographical Code should be 071 El Paso County, their Current Geographical Code should be 22
179 NUMERIC IDDfag (F1).	188	471 "We will report Current Geographical Code 227.
100 COMPUTE IDDftag = 0.	189 STRING varTempData (A1000).	472
101 STRNG-varTempData (A1000). 102 EXECUTE.	190 NUMERIC MiddleNameUpdated (F1).	
102 EACOTE.	191 COMPUTE MiddleNameUpdated = 0.	473 *Change added to Version 4, post OfL.
103 104 "DD student EDs.	192 FREQUECTES MiddlehameUpdated.	474
185 VE (AVY JRRS ED.		475 STRING varTempData (A1000).
		476 NUMERIC ResidenceFlag (F1).
	194	477 COMPUTE ResidenceFlag = 0.
1 198 I	195 *20242C/E: We have 4 records to correct.	478 FREQUENCIES ResidenceFlag
	1 96 FREQUENCIES Item6_MiddleNameInitial.	
190	197	
191	198 "SPSS doesn't play well sometimes with string variables, especially if they are blank. Therefore, we have to manually enter the spaces for the full string variable.	490
192	199 DO IF (Item6 MiddleNameInitial = 11).	481 DO IF (IRRIS EID =)
193 û IDDfag = 1.	200 COMPUTE Items_MiddleNameInitial = '.	482 COMPUTE Item8 Residence = '227'.
194 EXECUTE.	201 COMPUTE varTempData = CONCAT(CHAR.SUBSTR(AIRawData, 1, 27), '', CHAR.SUBSTR(AIRawData, 29)).	483 COMPUTE varTempData = CONCAT(CHAR SUBSTR(AIRawData, 1, 27), Item8 Residence, CHAR SUBSTR(AIRawData, 31)).
195 196 "Verify that we have the correct students. 20252C = 140 students Rapped.	202 COMPUTE AIRawData = varTemptata.	484 COMPUTE AllRawData = varTempData.
196 TV with make have the correct students, 202320 = 140 students hagged. 197 FREGUENCE'S IODing.	202 COMPTE MICANDIA - Val Tempolata 203 COMPTE MickleNameUpdated = 1.	
127 Prevenue a subary	203 COMPOLE WoldervameOpdated = 1. 204 END IS. END IS.	485 COMPUTE ResidenceFlag = 1.
199 DO # IDDRag = 1.		486 END IF.
200 COMPUTI Item40 Individual/withDD = 2	205 EXECUTE.	487 EXECUTE.
201 COMPUTE varTempData = CONCATIONAR SUBSTRIAIRawData, 1.1611; 2: CHAR SUBSTRIAIRawData, 1631).	206	488
202 COMPUTE AIRawData = vaTempData.	207 "20242C/E: 4 records were updated.	489 "20249C: Should have 1 records flagged.
203 END #.	208 "Verify that we corrected all of the anomalous data.	400 FREQUENCIES ResidenceFlag.
204 EXECUTE.	209 FREQUENCIES Item6_MiddleNameInitial MiddleNameUpdated.	
205	210	491
206 FREQUENCES tem40_individualwithD0 ID01ag.	211 DELETE VARIABLES varTempData.	492 DELETE VARIABLES varTempData.
207		493
208 DELETE VARIABLES varTempData.	212	

Correcting a Group of Records With Externally Sourced Data *CBM0C1/0E1*

Correcting a Reoccurring Questionable Across All Records *CBM0C8/008* Correcting an Error in a Specific Record *CBM0C1/0E1*







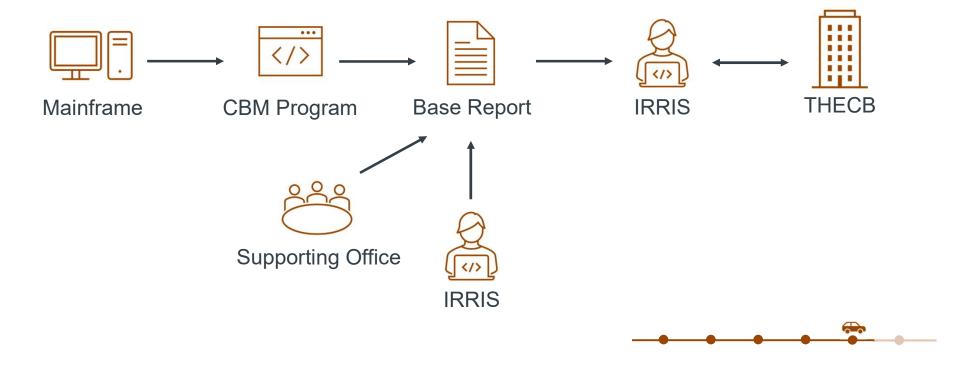
TEXAS	AT STARTS HERE CHANGES THE WORLD
Image: Second	ould be 227 Travis County.
With Externally Sourced Data Que: Correcting an Error in a]
Specific Record	

CBM0C1/0E1



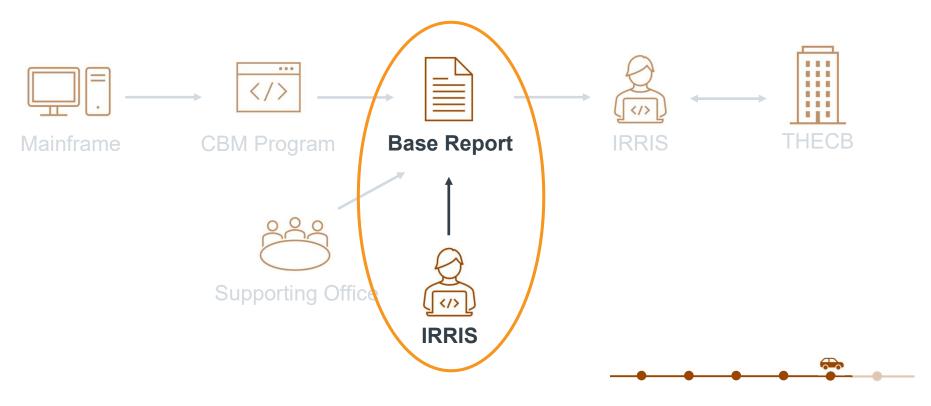
Getting Up to Speed With Modernization

Then Small: HRI Reports



Getting Up to Speed With Modernization

Then Small: HRI Reports





Getting Up to Speed With Modernization

Then Small: HRI Reports

Insertable objects গদ্ধ চচ 🔍		T I												
Q Find 🗸 I	88													
Y PINNED		Record Code	Institution Code	Student SSN	CB- Sax	Classification	Birth Date YYYYMMDD	Tultion Category	Current Geographic Code	First Time Stadant	Semester Credit Hour Load	SCH Lead Remote	Unused-	Unused-
Text Item Block Table List		<record Code></record 	<institution Code></institution 	<student SSNo</student 	<cb- Sex></cb- 	<classification></classification>	<birth date<br="">YYYYMMDD></birth>	<tuition Category></tuition 	<current Geographis Code></current 	<finit Time Student></finit 	<semester Credit Hour Load></semester 	<sch Load Remote></sch 	<unused- t></unused- 	<unused- 2></unused-
Crosstab Visuelization		<record Code></record 	<institution Code></institution 	<student SSN></student 	<cb- Sex></cb- 	<classification></classification>	<bith date<br="">YYYYMMDD></bith>	<tuition Category></tuition 	<current Geographic Code></current 	<first Time Student></first 	<semester Credit Hour Load></semester 	<sch Lead Remote></sch 	<unused- 1></unused- 	<unused- 2></unused-
> TEXTUAL > LAYOUT	-1	<record Code></record 	<institution Code></institution 	<student SSN></student 	Sex?	<classification></classification>	<birth date<br="">YYYYMMDD></birth>	<tuition Category></tuition 	<current Geographic Code></current 	<first Time Student></first 	<semester Credit Hour Load></semester 	<sch Load Remote></sch 	<unused- 1></unused- 	<unused 2></unused
> DATA CONTAINER											LV85-			
PROMPTING														
> ADVANCED														

Before: Cognos Report HRI-CBM001



After: SPSS Syntax HRI-CBM001





Insertable objects		щ	ł											
°te 🔟 🔍														
Q Find	~ 88	:												
PINNED		Record Code	Institution Code	Student SSN	CB- Sex	Classification	Birth Date	Tuition Category	Current Geographic Code	First Time Student	Semester Credit Hour Load	SCH Load Remote	Unused- 1	Unused- 2
Text item Block Table	List	<record Code></record 	<institution Code></institution 	<student SSN></student 		<classification></classification>	<birth date<br="">YYYYMMDD></birth>	<tuition Category></tuition 	<current Geographic Code></current 	<first Time Student></first 	<semester Credit Hour Load></semester 	<sch Load Remote></sch 	<unused- 1></unused- 	<unused- 2></unused-
Crosstab Visualization		<record Code></record 	<institution Code></institution 	<student SSN></student 		<classification></classification>	<birth date<br="">YYYYMMDD></birth>	<tuition Category></tuition 	<current Geographic Code></current 	<first Time Student></first 	<semester Credit Hour Load></semester 	<sch Load Remote></sch 	<unused- 1></unused- 	<unused- 2></unused-
TEXTUAL LAYOUT		Code>	<institution Code></institution 	<student SSN></student 		<classification></classification>	<birth date<br="">YYYYMMDD></birth>	<tuition Category></tuition 	<current Geographic Code></current 	<first Time Student></first 	<semester Credit</semester 	<sch Load Remote></sch 	<unused- 1></unused- 	<unused- 2></unused-
DATA CONTAINER											Loud			
PROMPTING														
ADVANCED														
								Atter	: SPS	<u></u>	vntav	/		_

Before: Cognos Report HRI-CBM001

THE WORLD

8 1	'E	XAS	WHAT STARTS HERE CHANGES THE WOR
Th	181		
	183	* Parse data	
	184		
	185	"Items 1 - 2.	
	186	COMPUTE Item1_RecordCode = '1'.	
	187	COMPUTE Item2_InstitutionCode = '203658'.	
	188	EXECUTE.	
	189		
	190	*Item3_StudentID computed later. Add all zeros for now.	
	191	COMPUTE Item3_StudentID = '00000000'.	
	192	EXECUTE.	
	193		
	194	*Item 4. Check that we do not have any missing or unknown gender.	
	195	*We likely will at some point in the future. When that happens, follow the GAI-CBM0C1 methodology.	
	196	COMPUTE Item4_Gender = IS_SEX.	
	197	FREQUENCIES Item4_Gender.	
	198	EXECUTE.	
	199		
Ins	200	*Item5_Classification computed below.	
	201	There C	
	202	*Items 6.	
Q	203	COMPUTE Item6_DateofBirth = IS_BIRTH_DATE_YMD. EXECUTE.	
~ P	204 205	EXECUTE.	
	205	*Item 7 Tuition Status.	
	208	COMPUTE Item7_TuitionStatus = IS_TUITION_CATEGORY.	
	207	FREQUENCIES IS_TUITION_CATEGORY.	
	208	EXECUTE.	
	203	EXCOL.	
	210	"Item 8 Residence.	
	212	COMPUTE Item8_Residence = IS_CURRENT_GEOG_CODE.	
	213	FREQUENCIES IS_CURRENT_GEOG_CODE.	
	214	EXECUTE.	
	215		
	216	*item9 TransferFTIC computed below.	
	217		
	218	*items 10 - 11. Note: We do not report SCH for DMS because UT Austin DMS has an agreement with the state that all DMS students are automatically funded as full-time met	d students. If we report SCH, we will over-report.
	219	COMPUTE Item10_SCHLoad = '00'.	en engenen anne en color d'artesta de santa de radian e la cartesta de la construcción de la construcción de la
	220	COMPUTE Item11_SCHRemoteSite = '00'.	
	221	EXECUTE.	
l	222		

After: SPSS Syntax HRI-CBM001







Where We Are Now

- More equitable distribution of key reports
- Significantly decreased processing time
- Well-documented changes made to reports
- Wiki Confluence + SPSS Syntax has allowed us to bring on new team members with reduced training time
 - All CBM reports have been converted to SPSS
 - All CBM reports have basic steps identified in Wiki Confluence, however, most detailed processes still need to be documented
 - Plan to link to the Legislative Statutes that necessitate specific reporting requirements within Wiki Confluence







Related Sessions

CBM Reporting 101: A Newcomer's Guide to Data Reporting for Texas Higher Education Institutions

- Thursday, February 27th
- 4:30pm 5:15pm
- THECB, Torca Bunton

Using Confluence to Stay Organized and Improve Productivity

- Friday, February 28th
- 9:00am 9:45am
- Texas A&M University Corpus Christi, Liza Farrel, Erin Mulligan-Nguyen, & Whitney Kessinger





Questions?

Contact Us

UT Austin IR Office – IRRIS

https://reports.utexas.edu/ IRRIS@austin.utexas.edu

Erin Cowart

Compliance Reporting Coordinator Erin.Cowart@austin.utexas.edu

Megan Kidd

Institutional Reporting and Research Analyst Megan.Kidd@austin.utexas.edu



Thank you! Scan the QR code to complete the session survey.

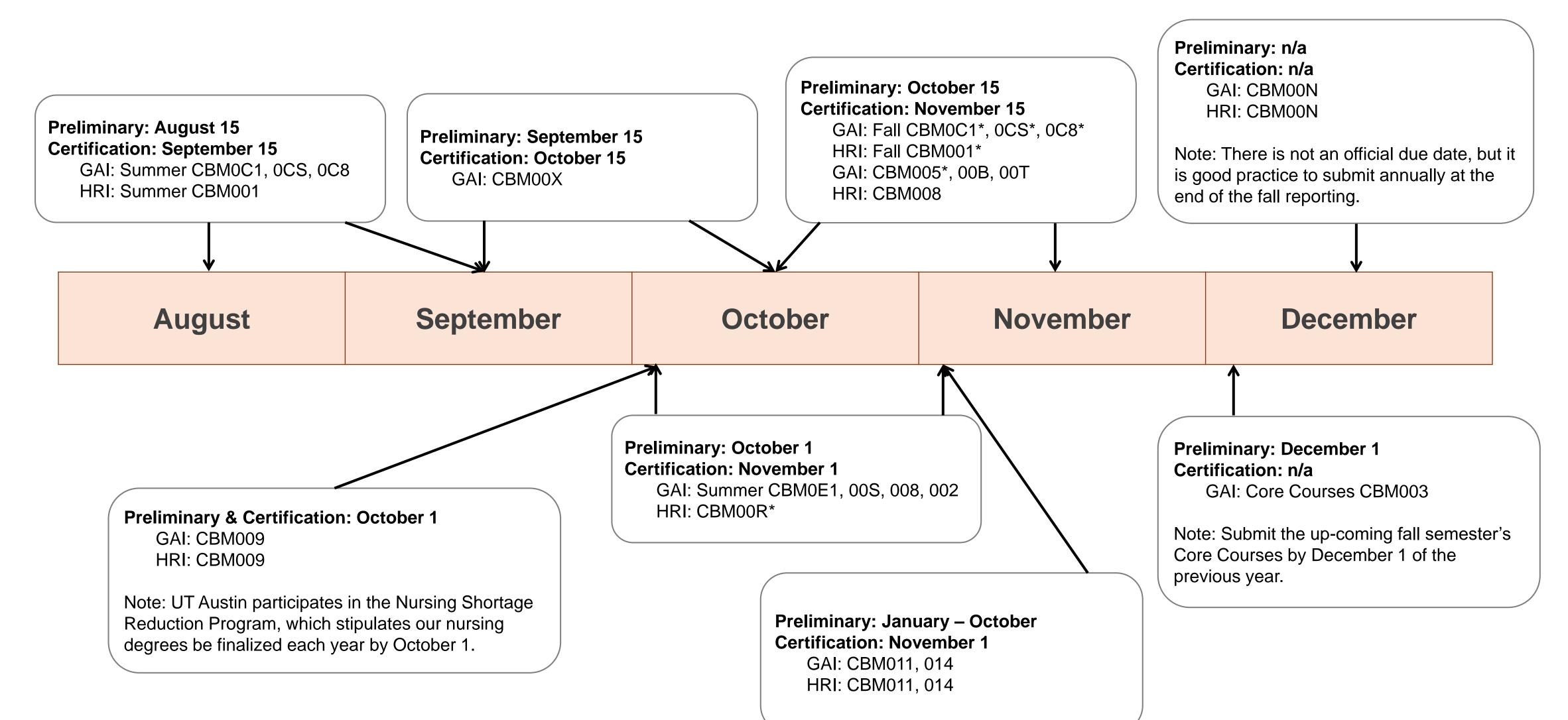


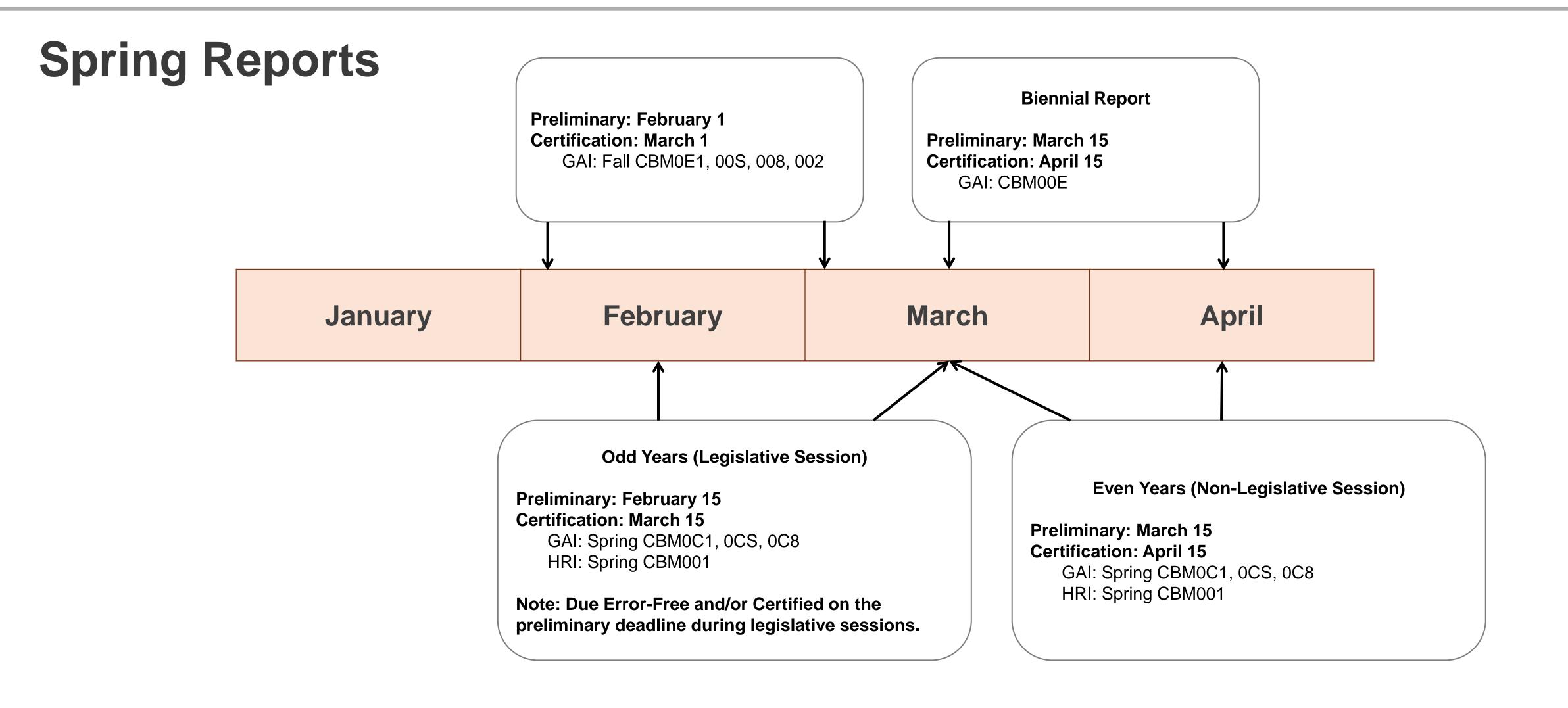
Texas Association for Institutional Research

Annual Conference: February 25-28, 2025 Omni Hotel in Corpus Christi, TX

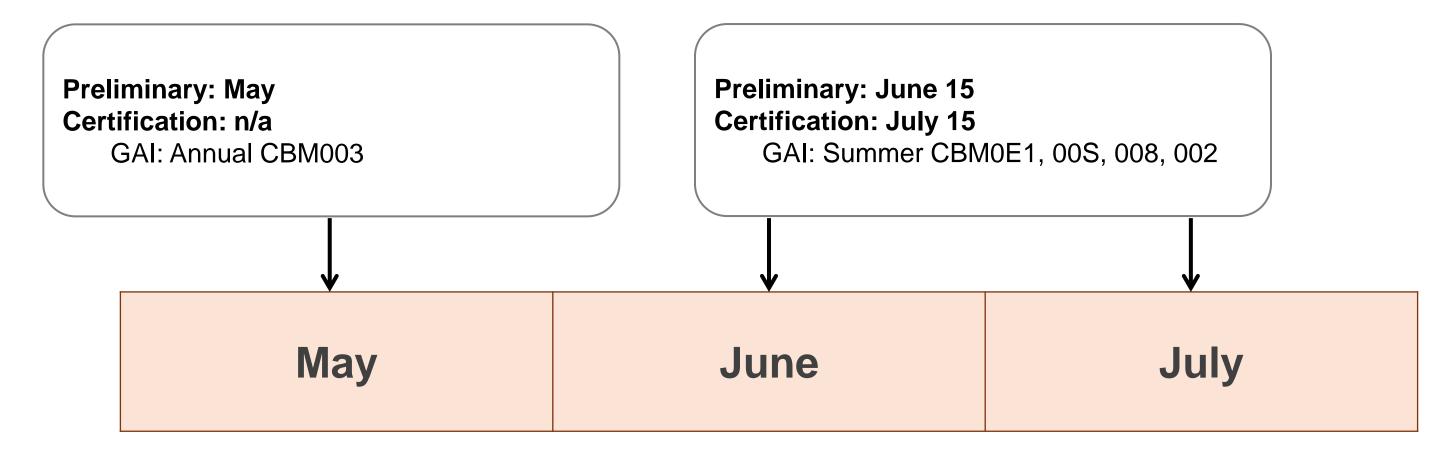


Fall Reports





Summer Reports



UT Austin, IRRIS February 2025

