

Agenda

- Intuitional Background
- Institutional Data Need and Planning
- Data Collection, Database Creation and Validation
- Next Steps

TEXAS A&M UNIVERSITY – CORPUS CHRISTI

- "The Island University"
- Established in 1947
- Research II Institution
- Hispanic Serving Institution (HSI)
- 6 colleges and 1 school
- Fall 2024 Enrollment: 11,266
- Offer bachelor's, master's, and doctoral degrees



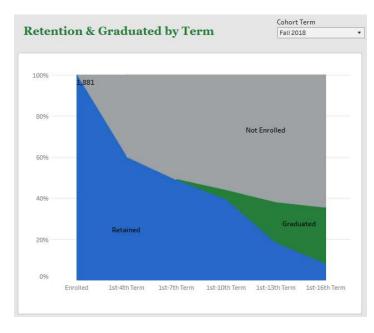
PAIRS –TAMUCC (Planning, Analytics, Institutional Research, & Strategic Initiatives)

Three Areas

- o Planning and Institutional Research
- Analytics
- Strategic Initiatives



Institutional Need



Where do these students go?

- TAMU-CC participates in the Program for System Admission (PSA) within the TAMU system
 - High Transfer-out rate (41% vs. 6-year Grad Rate = 40%)

University PSA Student Non-PSA Student Retention Rate Retention Rate 60.2% 22.9% 67.3%





Process Overview

- Data sources:
 - o TAMU-CC Retention Database
 - National Student Clearinghouse
- Tools for collection, clean-up, development, validation, and analysis







MS Excel MS Access









PLANNING & DECISION-MAKING

- Subsequent Enrollment NSCH submissions using our existing Retention Database
 - Use the detailed file multiple lines per student
 - Determine the dates for each subsequent enrollment term
- Establish rules to determine which student record to use

G	11	9		N	L	IVI	IN	U
Record *	Search *	College Code	College Name	College *	2-year/ ▼	Public / 🕶	Enrollment Beg 🔻	Enrollment E
Υ	20180915	011161-00	TEXAS A&M UNIVERSITY - CORPUS CHRISTI	TX	4	Public	20180827	20181205
Υ	20180915	011161-00	TEXAS A&M UNIVERSITY - CORPUS CHRISTI	TX	4	Public	20190114	20190418
Υ	20180915	012015-00	AUSTIN COMMUNITY COLLEGE DISTRICT	TX	2	Public	20190826	20191215
Υ	20180915	012015-00	AUSTIN COMMUNITY COLLEGE DISTRICT	TX	2	Public	20200121	20200517
Υ	20180915	012015-00	AUSTIN COMMUNITY COLLEGE DISTRICT	TX	2	Public	20200601	20200809
Υ	20180915	012015-00	AUSTIN COMMUNITY COLLEGE DISTRICT	TX	2	Public	20200824	20201213
Υ	20180915	012015-00	AUSTIN COMMUNITY COLLEGE DISTRICT	TX	2	Public	20210119	20210516
Υ	20180915	012015-00	AUSTIN COMMUNITY COLLEGE DISTRICT	TX	2	Public	20210601	20210808
Υ	20180915	012015-00	AUSTIN COMMUNITY COLLEGE DISTRICT	TX	2	Public	20210823	20211212
Υ	20180915	012015-00	AUSTIN COMMUNITY COLLEGE DISTRICT	TX	2	Public	20220118	20220515
Y	20180915	012015-00	AUSTIN COMMUNITY COLLEGE DISTRICT	TX	2	Public	20220531	20220808
Y	20180915	012015-00	AUSTIN COMMUNITY COLLEGE DISTRICT	TX	2	Public	20230821	20231210



X



NSCH - Data Collection Process

Step 1: Pull Data from NSCH (Excel)



Step 2: Retention Database (historical_cbm0c1 & historical_cbms)

- · Tracks undergraduate through doctorate cohorts
- · Cohort Types
- · 24 semesters/8 years
- Retention/Graduation by:
 - College
 - Department
 - o Major

Step 3: Data Cleaning

Step 4: Store Data in NSCH Database



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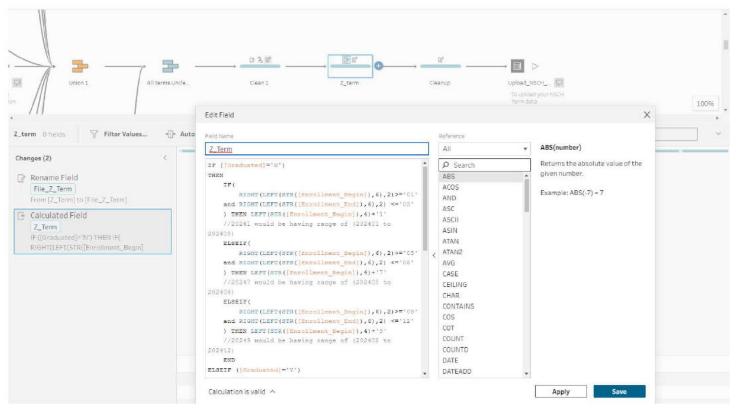
NSCH - Data Cleaning Process

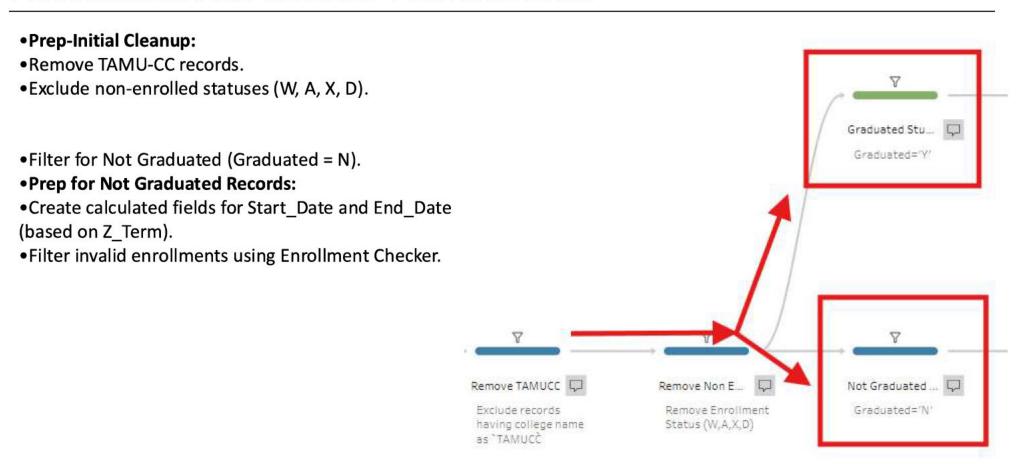
Step 1: Collect data from different terms and combine them (UNION in Tableau Prep).

Step 2: Initial data cleaning: Rename columns.

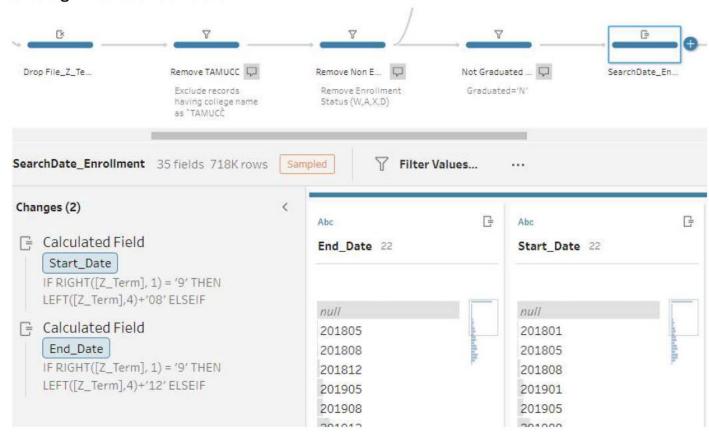
Step 3: Create calculated fields for 'Z_Term' (based on enrollment/graduation dates).

Step 4: Push into DB as 'NSCH return uncleaned all terms.'



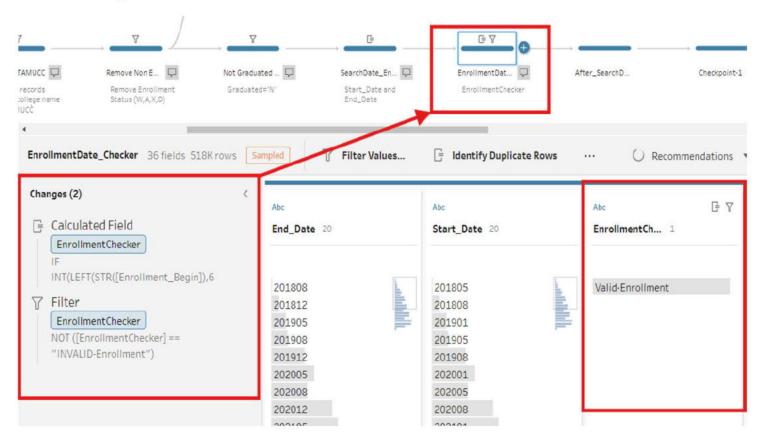


- •Filter for Not Graduated (Graduated = N).
- Prep for Not Graduated Records:
- •Create calculated fields for Start_Date and End_Date (based on Z_Term).
- •Filter invalid enrollments using Enrollment Checker.



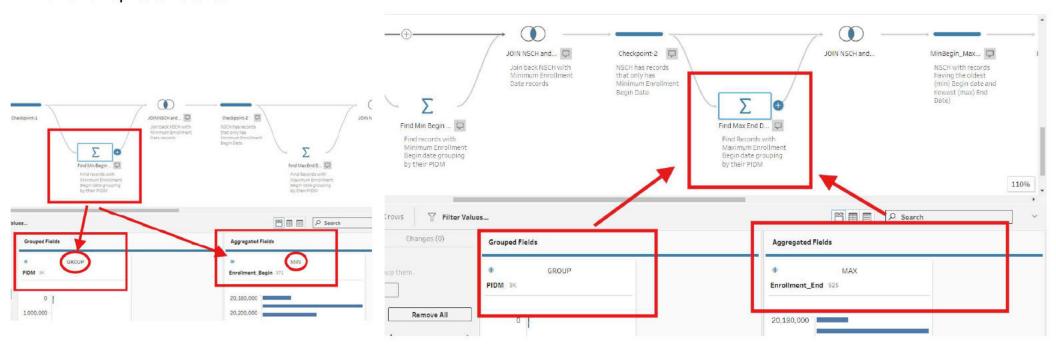
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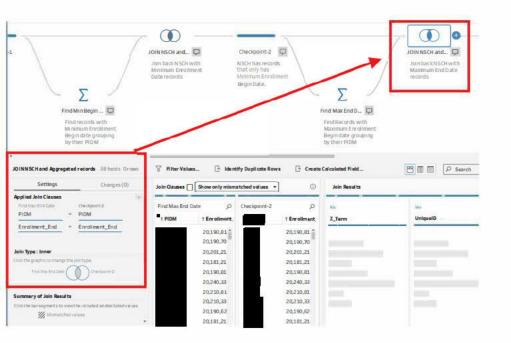
AGGREGATION AND JOINING - Not Graduated Records

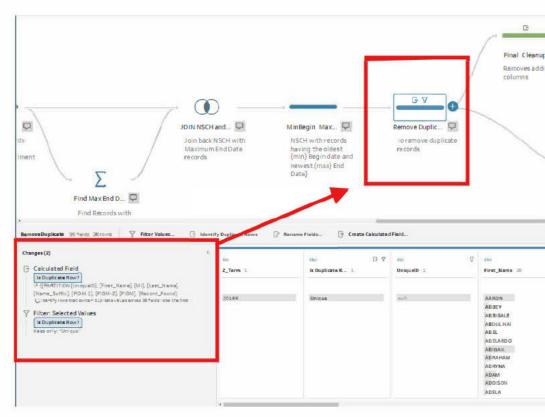
- Aggregate Records:
 - •Minimum Enrollment Begin Dates (grouped by Z_Term & PIDM).
 - •Maximum Enrollment End Dates (grouped by Z Term & PIDM).
- •Inner Joins:
 - •Minimum/Maximum Enrollment Dates with NSCH data.
- •Remove Duplicate Records



AGGREGATION AND JOINING - Not Graduated Records

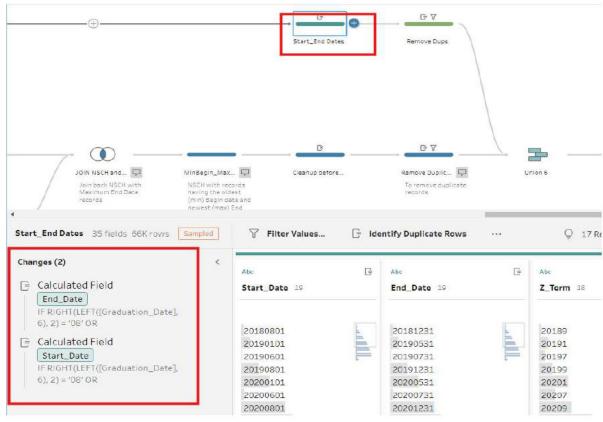
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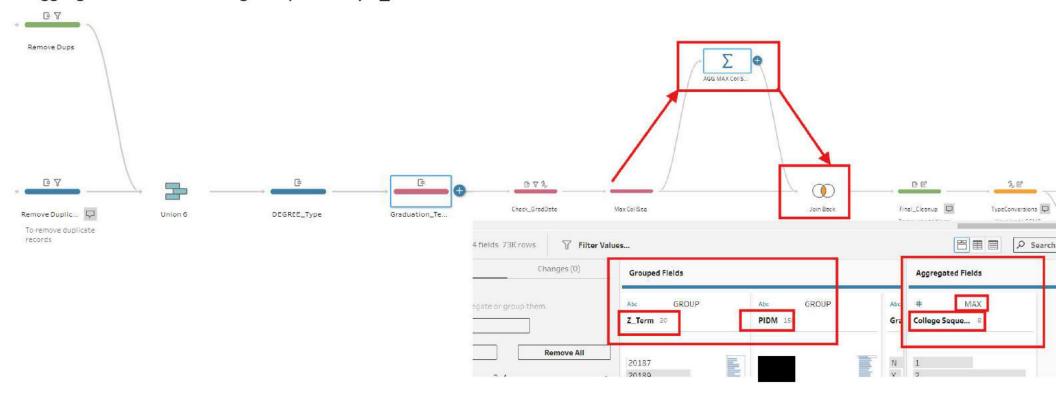
Prep for Graduated Records:

- Filter for Graduated Records (Graduated = Y).
- •Create calculated fields for **Start_Date** and **End_Date** (based on **Graduation_Date**).
- Remove Duplicate Records.



COMBINING AND CLEANUP FOR NSCH DATA

- •Union Steps: Combine NSCH Graduated and Not Graduated Records.
- Create Calculated Fields:
- Degree_Type (from Degree_Title).
- Graduation_Term (from Graduation_Date).
- •Check_GraduationDate (validations: Graduated=N, Y, etc.).
- Aggregate maximum College Sequence by Z_Term & PIDM.



SQL SERVER STEPS

- •Append new term data to 'NSCH_all_terms_cleaned'. (From Tableau Prep to the Database)
- •Sort NSCH Term data by key attributes (State, 2/4 yr., Public/Private, Graduated) into a 'NSCH_all_terms_ordered'.
- •Insert data into **Retention_NSCH**.
- •Run updates for new term data.
- Validation and investigation queries.

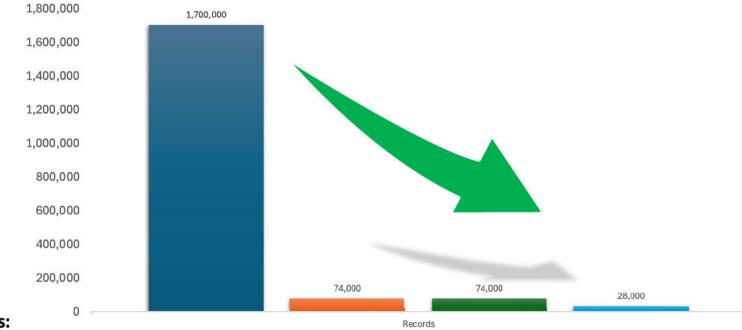
DATABASE OBJECTS OF THE PROJECT

Validate record counts across key tables:

- Retention_final.
- $\bullet NSCH_return_uncleaned_all_terms.$
- •NSCH_all_terms_cleaned.
- •NSCH_all_terms_ordered.
- •Retention_NSCH.
- •Investigate issues using dedicated queries.



NSCH – Database Development



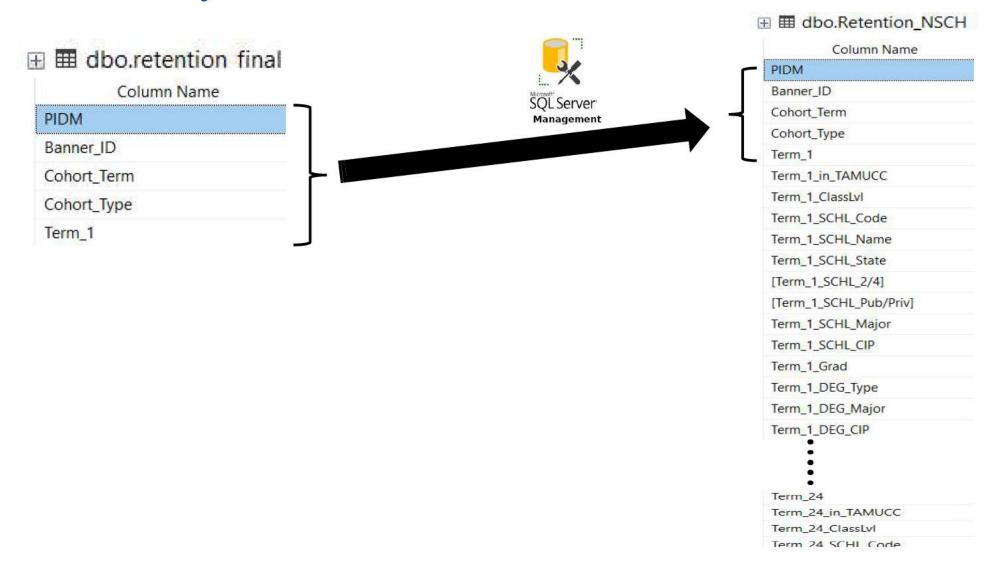
Key Database objects:

Retention_final	
NSCH_return_uncleaned_all_terms	1,700,000
NSCH_all_terms_cleaned	74,000
NSCH_all_terms_ordered	74,000
Retention_NSCH	28,000





NSCH – DB Object Schema

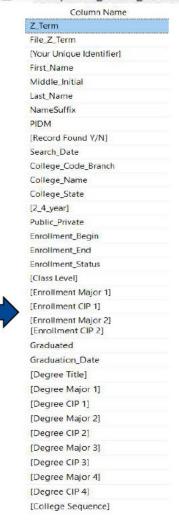


NSCH - DB Overview

National Student Clearinghouse

Tableau Prep

⊞ dbo.NSCH_return_uncleaned_all_terms





⊞ dbo.NSCH_all_terms_cleaned
 ⊞ dbo.NSCH_all_terms_ordered
 Column Name

	Column Name
Z	_Term
[Your Unique Identifier]
F	irst_Name
٨	Aiddle_Initial
L	ast_Name
١	lameSuffix
P	IDM
[]	Record Found Y/N]
S	earch_Date
C	college_Code_Branch
C	college_Name
C	ollege_State
[a	2_4_year]
P	ublic_Private
E	nrollment_Status
C	lass_Level
[Enrollment Major 1]
[1	Enrollment CIP 1]
[Enrollment Major 2]
[1	Enrollment CIP 2]
G	Graduated
G	Graduation_Date
[1	Degree Title]
[]	Degree Major 1]
[Degree CIP 1]
[Degree Major 2]
[Degree CIP 2]
I	Degree Major 3]
[Degree CIP 3]
I	Degree Major 4]
[Degree CIP 4]
(College_Sequence
	Enrollment Begin

Enrollment_End



SQLServer

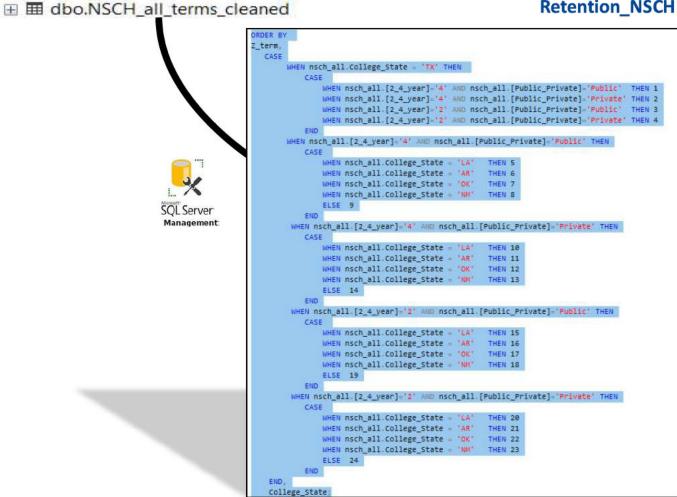
Management

	Column Name
PIDM	
Bann	er_ID
Coho	rt_Term
Coho	rt_Type
Term	1
Term	_1_in_TAMUCC
Term.	_1_ClassLvI
Term	1_SCHL_Code
Term.	1_SCHL_Name
Term	_1_SCHL_State
[Term	_1_SCHL_2/4]
[Term	_1_SCHL_Pub/Priv]
Term	1_SCHL_Major
Term	1_SCHL_CIP
Term	1_Grad
Term	_1_DEG_Type
Term	_1_DEG_Major
Term	_1_DEG_CIP
Term	_24
	_24_in_TAMUCC
	_24_ClassLvl

NSCH – Database Updates

NSCIT — Database Opuates Sorti

Sorting NSCH_all_terms_cleaned to NSCH_all_terms_ordered, to populate Retention_NSCH with appropriate records!



⊞ dbo.NSCH_all_terms_ordered

Dynamic SQL – for Data Loading and Updates in Retention_NSCH

How Dynamic SQL Streamlines Updates:

- Dynamically generates queries for each term (Term_1 to Term_24).
- Reduces manual effort and saves time.
- Ensures consistency & accuracy across all terms.

Conditional Logic:

- Uses CASE statements for relevant updates.
- Updates fields based on enrollment status (Graduated/Not Graduated).
- Ensures only necessary data is updated.

```
1 DECLARE @termNum INT = 1;
    DECLARE @sql NVARCHAR(MAX);
   ⊟WHILE @termNum <= 24
   BEGIN
        SET @sql = '
        UPDATE nsch
        SET
9
        -- Update the corresponding term columns (Term 1, Term 2, etc.)
        Term_' + CAST(@termNum AS NVARCHAR(2)) + '_ClassLvl = nsch_all_ordered.[Class Level],
10
        Term_' + CAST(@termNum AS NVARCHAR(2)) + '_SCHL_Code = nsch_all_ordered.College_Code_Branch,
11
        -- Additional fields for each term, using Dynamic SQL to address different terms
12
13
        Term ' + CAST (@termNum AS NVARCHAR(2)) + '_Grad = CASE
            WHEN nsch_all_ordered.Graduated = ''Y''
14
                AND nsch all ordered.Graduation Term = nsch all ordered.Z Term
15
16
            THEN nsch all ordered.Graduated
17
            ELSE NULL
18
19
        -- Repeat similar logic for other fields like DEG Type, DEG Major, etc.
20
        FROM Retention.dbo.Retention NSCH new nsch
21
        JOIN Retention.dbo.newer_NSCH_all_terms_ordered nsch_all_ordered
22
            ON nsch.PIDM = nsch all ordered.PIDM
23
            AND nsch_all_ordered.Z_Term = nsch.Z_Term
24
        WHERE nsch all ordered.Z Term = ' + CAST(@termNum AS NVARCHAR(2)) + ';'
25
26
        EXEC sp executesql @sql;
27
28
        SET @termNum = @termNum + 1;
29
   END;
30
```

Validation across NSCH database objects

TotalNonNullTermValues_in_Retention_NSCH (31,635):

- Represents non-null term values across all terms in Retention_NSCH.
- Ideally matches TotalCount_WITHOUT_Z_term_Duplicates.

TotalCount_WITHOUT_Z_term_Duplicates (31,635):

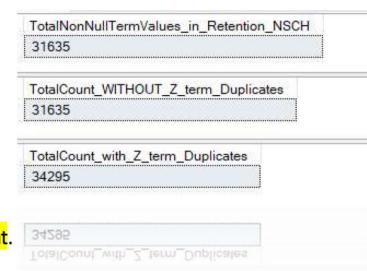
- Counts distinct records, excluding duplicates based on Z_term.
- Should match the TotalNonNullTermValues in Retention NSCH count.

TotalCount_with_Z_term_Duplicates (34,295):

- Includes duplicates where some PIDMs have multiple records for the same Z_term.
- Duplicates are handled via a priority sorting process before loading into Retention_NSCH.

Data Loading Based on Sorting:

• The sorting ensures only the most relevant record per PIDM is loaded, preserving data integrity.



NEXT STEPS

Ongoing validation

- Continue to validate data integrity after each update cycle.
- Ensure consistency across all terms and detect any anomalies.

Automation

- Further automate the data update and validation processes using Dynamic SQL & Stored Procedures.
- Explore additional tools for enhanced automation efficiency.

Refinement of the process

• Continuously improve the data cleanup and transformation steps to ensure the highest data quality.



Power Bl

NSCH - Data Validation

- Verify Cohort Loaded
- Create 6 Categories by Year
 - o Graduated TAMUCC
 - o Retain TAMUCC
 - o Graduated Elsewhere
 - Retained Elsewhere
 - Stop-Out
 - o Hasn't Occurred

*4_Status *	*7_Status	*10_Status	*13_Status 🔻	*16_Status 🔻	*19_Status 🔻	*21_Status	*24_Status 🔻
Stop-Out	Stop-Out	Stop-Out	Hasn't Occurred				
Retain TAMUCC	Retain TAMUCC	Retain TAMUCC	Hasn't Occurred				
Retain TAMUCC	Grad TAMUCC	Grad TAMUCC	Grad TAMUCC	Grad TAMUCC	Grad TAMUCC	Grad TAMUCC	Grad TAMUCC
Retain TAMUCC	Stop-Out	Stop-Out	Hasn't Occurred				
Retain TAMUCC	Retain TAMUCC	Retain TAMUCC	Hasn't Occurred				
Retain TAMUCC	Retain Elsewhere	Stop-Out	Hasn't Occurred				
Retain TAMUCC	Retain TAMUCC	Retain TAMUCC	Hasn't Occurred				
Retain Elsewhere	Retain Elsewhere	Stop-Out	Hasn't Occurred				
Retain Elsewhere	Retain Elsewhere	Stop-Out	Hasn't Occurred				
Retain TAMUCC	Retain TAMUCC	Retain TAMUCC	Hasn't Occurred				
Retain TAMUCC	Retain TAMUCC	Retain TAMUCC	Hasn't Occurred				
Retain TAMUCC	Grad TAMUCC	Grad TAMUCC	Grad TAMUCC	Grad TAMUCC	Grad TAMUCC	Grad TAMUCC	Grad TAMUCC

NSCH – Data Validation

Retention and Graduation Rates Cohort Term Student Class Level Cohort Type **Entering College** Fall 2021 All All Race/Ethnicity Full-Time/Part-Time **PSA Status** First-Generation 1st Year Status 2nd Year Status 3rd Year Status 4th Year Status % % % % Grad Elsewhere 0.09% Grad Elsewhere 19 0.58% Grad Elsewhere 104 3.18% Grad Elsewhere 108 3.30% **Grad TAMUCC** 38 1.16% **Grad TAMUCC** 473 14.46% Grad TAMUCC 764 23.36% **Grad TAMUCC** 772 23.60% 14.09% Hasn't Occurred 2 0.06% Retain TAMUCC 885 73.10% Retain Elsewhere 461 27.06% Hasn't Occurred 2,391 Retain TAMUCC 2,097 64.11% Retain Elsewhere 571 17.46% 1,518 46.41% Stop-Out Total 3,271 100.00% Stop-Out 672 20.54% Retain TAMUCC 1,383 42.28% Total 3,271 100.00% 3,271 100.00% Total Total 3,271 100.00% 5th Year Status % 6th Year Status % 7th Year Status % 8th Year Status % Grad Elsewhere 3.09% Grad Elsewhere 101 3.09% Grad Elsewhere 3.09% 101 101 Grad Elsewhere 101 3.09% Grad TAMUCC 915 27.97% **Grad TAMUCC** 915 27.97% Grad TAMUCC 915 27.97% Grad TAMUCC 915 27 97% Hasn't Occurred 2,255 68.94% Hasn't Occurred 2,255 68.94% Hasn't Occurred 2,255 68.94% Hasn't Occu PIDM CNT 3,271 100.00% Total 3,271 100.00% Total Total 3,271 100.00% Total Total 3,271



Power BI



NSCH - Data Validation

Re	tain 1st Year Other University	# Students	
+	TEXAS A&M UNIVERSITY	154	
1	DEL MAR COLLEGE	49	
+	TEXAS STATE UNIVERSITY - SAN MARCOS	20	
\oplus	BLINN COLLEGE- BRYAN CAMPUS	17	
+	AUSTIN COMMUNITY COLLEGE DISTRICT	15	
	UNIVERSITY OF TEXAS - SAN ANTONIO	14	
	COMMUNICATION	2	
	KINESIOLOGY	2	
	PSYCHOLOGY	2	
	ARCH CONSTRUCTION STUDIES	-1	
	BIOLOGY	1	
	BUSINESS ANALYTICS	1	
	CYBER SECURITY	1	
	ENVIRONMENTAL SCIENCE	1	
	EQUITY AND EDUCATION	1	
	MARKETING	1	
	MEDICAL HUMANITIES	1	
\oplus	UNIVERSITY OF HOUSTON	11	
	UNIVERSITY OF TEXAS RIO GRANDE VALLEY	8	
\oplus	LONE STAR COLLEGE SYSTEM DISTRICT	7	
\oplus	SAM HOUSTON STATE UNIVERSITY	7	
Œ	SAN ANTONIO COLLEGE	7	
#	TEXAS TECH UNIVERSITY LUBBOCK	7	
\oplus	COASTAL BEND COLLEGE	6	
	TARRANT COUNTY COLLEGE	6	
	TEXAS A&M UNIVERSITY - KINGSVILLE	6	
+	NORTHWEST VISTA COLLEGE	5	
1	PALO ALTO COLLEGE	5	
+	TEXAS A&M UNIVERSITY- SAN ANTONIO	5	
\oplus	TEMPLE COLLEGE	4	
	UNIVERSITY OF NORTH TEXAS	4	
	COLLIN COUNTY COMMUNITY COLLEGE	3	
\oplus	TEXAS STATE TECHNICAL COLLEGE- HARLINGEN	3	
	Total	461	

2nd Year Retain Other University	# Students
TEXAS A&M UNIVERSITY	167
⊞ DEL MAR COLLEGE	68
⊞ TEXAS STATE UNIVERSITY - SAN MARCOS	24
☐ UNIVERSITY OF TEXAS - SAN ANTONIO	24
KINESIOLOGY	3
PSYCHOLOGY	3
COMMUNICATION	2
MEDICAL HUMANITIES	2
	1
ACCOUNTING	1
ARCH CONSTRUCTION STUDIES	1
BUSINESS ANALYTICS	1
CHEMICAL ENGINEERING	1
CHEMISTRY	1
CYBER SECURITY	- 1
ENGLISH	1
ENVIRONMENTAL SCIENCE	1
FINANCE	- 1
INFORMATION SYSTEMS	1
MARKETING	1
MECHANICAL ENGINEERING	1
MULTIDISCIPLINARY SCIENCE	1
■ AUSTIN COMMUNITY COLLEGE DISTRICT	17
Ⅲ TEXAS A&M UNIVERSITY - KINGSVILLE	16
■ SAN ANTONIO COLLEGE	11
⊞ UNIVERSITY OF HOUSTON	11
■ TEXAS TECH UNIVERSITY LUBBOCK	10
■ UNIVERSITY OF NORTH TEXAS	10
■ UNIVERSITY OF TEXAS RIO GRANDE VALLE	Y 10
■ LONE STAR COLLEGE SYSTEM DISTRICT	8
■ SAM HOUSTON STATE UNIVERSITY	8
⊞ BLINN COLLEGE- BRYAN CAMPUS	7
⊞ COASTAL BEND COLLEGE	6
Total	571



Challenges Faced

- Getting familiar with NSCH data.
- Amount of data starting with. N = 1.7M
- Creating crosswalks for various NSCH variables such as Degree Type, CIP code, etc.
- Deciding on the logic to determine which records to choose

Benefits

- A comprehensive database of subsequent enrollment & degree completion
- Clean, organized, and structured "census" data for ongoing data analysis
- · Helping interpret student enrollment and transfer-out patterns
- · Understanding the students' academic journey.

NEXT STEPS

- Establish process and timing of updating the database
- Create data visualizations to help analyze and share data findings
- In-depth research analysis on our transfer-out students





THANK YOU!

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Annual Conference: February 25-28, 2025 Omni Hotel in Corpus Christi, TX

