

CBMOOT Transfer Report

Roundtable Discussion

Introduction

Kate and **Tracy** will be our facilitators for this session.

The goal of this session is to share our journeys. As facilitators, our role is to keep the session on track and to ensure everyone participates in the discussion.

Kate



Tracy



Today's Agenda

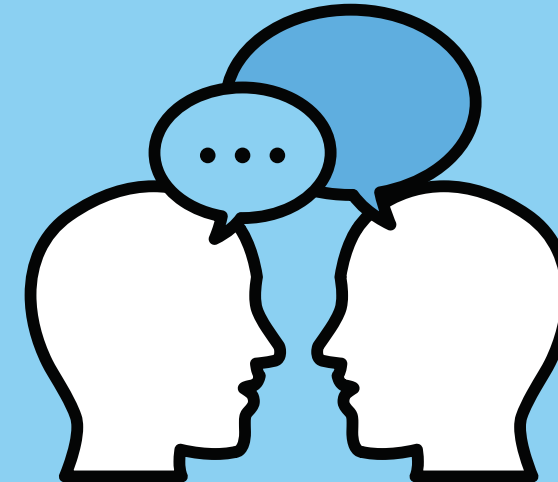
- 1 Roundtable Rules
- 2 CBM00T Background and Overview
- 3 Our Project Journey
- 4 Open Discussion

Roundtable Rules

If you would like to be added to a CBMOOT mailing list, please email

kproff@txstate.edu

Please share!



Raise hand



Say your name



Use the chat



CBMOOT Background

Sec. 51.4033. REPORT OF NONTRANSFERABLE CREDIT.

(a) Not later than March 1 of each year and in the form prescribed by the coordinating board, each general academic teaching institution shall provide to the coordinating board and the legislature a report describing any courses in the Lower-Division Academic Course Guide Manual or its successor adopted by the coordinating board for which a student who transfers to the institution from another institution of higher education is not granted:

- (1) academic credit at the receiving institution; or
- (2) if the student has declared a major and has not changed majors, academic credit toward the student's major at the receiving institution.

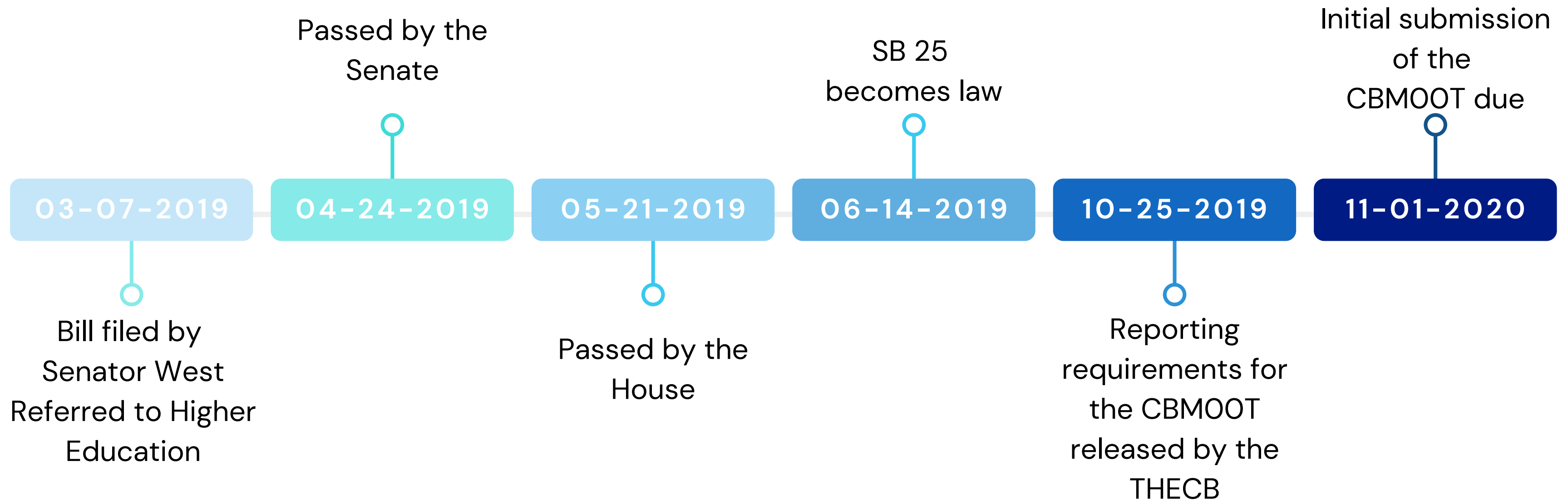
(b) A report required by this section must indicate:

- (1) the course name and type;
- (2) which institution of higher education provided academic credit for the course; and
- (3) the reason why the receiving institution did not grant academic credit for the course as described by Subsection (a).

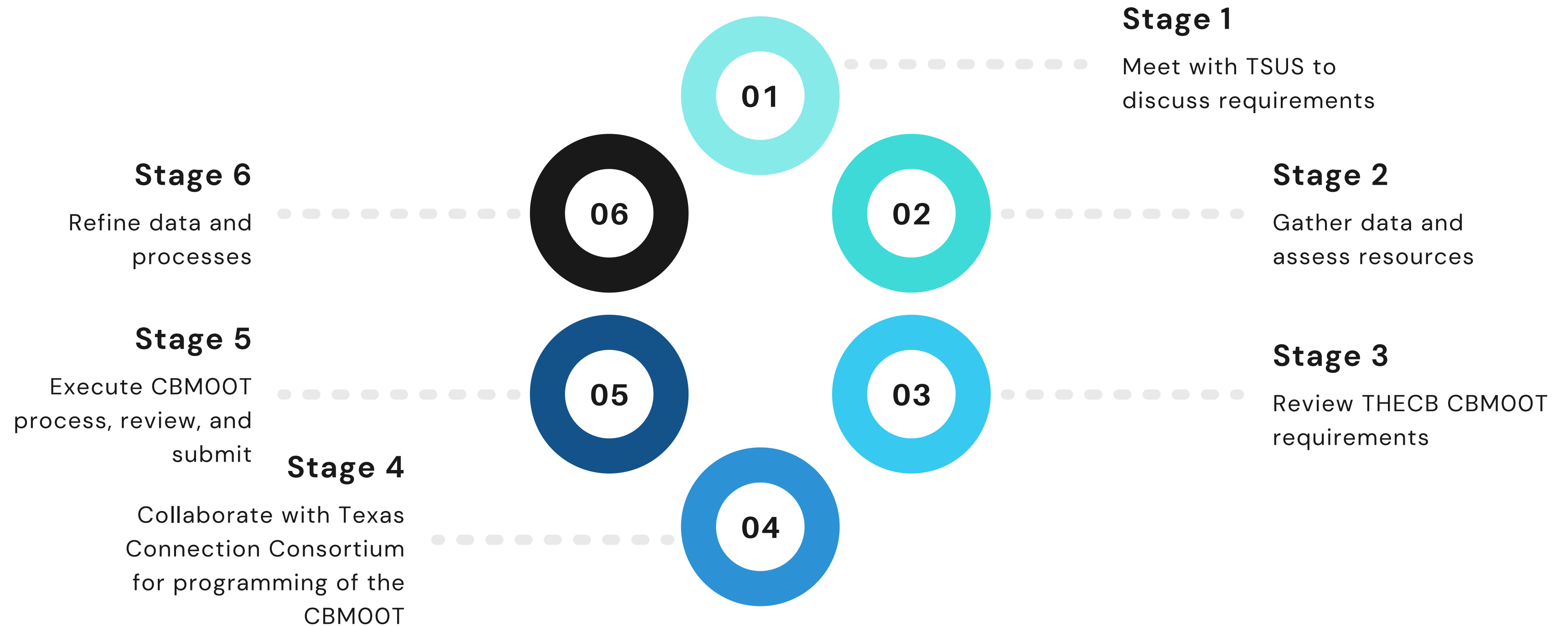
Added by Acts 2019, 86th Leg., R.S., Ch. 1210 (S.B. 25), Sec. 1, eff. June 14, 2019.

Added by Acts 2019, 86th Leg., R.S., Ch. 1338 (S.B. 502), Sec. 1, eff. June 14, 2019.

CBMOOT Background



TXST Journey



TXST Journey

01

Meet with TSUS to discuss requirements

What is the purpose of SB 25?

Transfers from 2yr, 4yr, or both?

Earned credit only or include non-passing grades?

Need clarification on "if student has declared a major and has not changed his/her major."

TXST Journey



Gather data and assess resources



List existing data (tables/forms) needed



Meet with functional units and IT

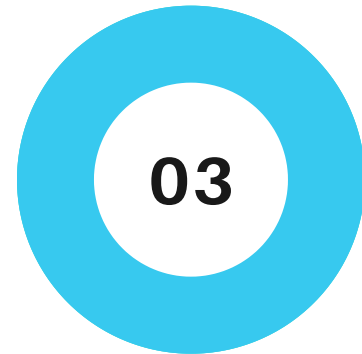


Develop initial code to gather transfer student/coursework data



Review degree audits of select students

TXST Journey



Review THECB CBM00T requirements

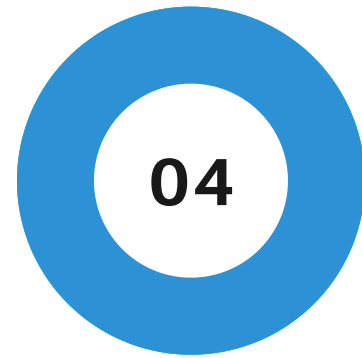
The Transfer Report (CBM00T) includes courses for which a student who transfers was not granted academic credit at the receiving institution or was not granted toward the student's major at the receiving institution. The courses meeting the criteria for inclusion in the CBM00T will be reported for transfer students enrolled on the official census date for the first time at the general academic institution to which they have transferred in the fall or spring.

Identified courses, by student, included in the CBM00T must meet the following criteria:

- They are in the Lower-Division Academic Course Guide Manual (ACGM) or its successor
- They were taken by a student transferring for the first time from a Texas public community college or state college to a university
- The transfer student must have a declared major at the receiving institution
- The transfer student did not change their major area of concentration (four-digit CIP) between the time of admissions (major listed on Apply Texas application) and the census date

Students will only be reported once in the first long semester after transfer. Students who transfer in the summer will not be included.

TXST Journey



Collaborate with Texas Connection Consortium for programming of the CBM00T

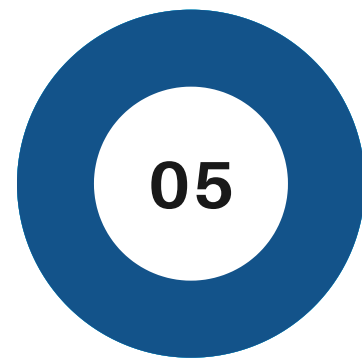
Weekly meetings with TCC schools

Sharing of code and processes

TCC created new tables, forms, and process for Banner SIS

Several institutions beta tested the process

TXST Journey



Execute CBM00T process, review, and submit



01

Install

Work with IT to install necessary programs to run the CBM00T



02

Implement

Attempt to run the process. Unable to receive output. Realize short-coming to code.



03

Revise

Revert to using existing code.



04

Submit

Submit to the THECB and review edit report.

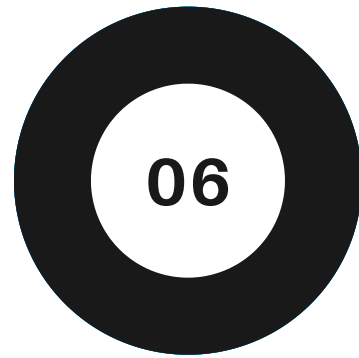


05

Certify

After consultation with the THECB, certify the CBM00T.

TXST Journey



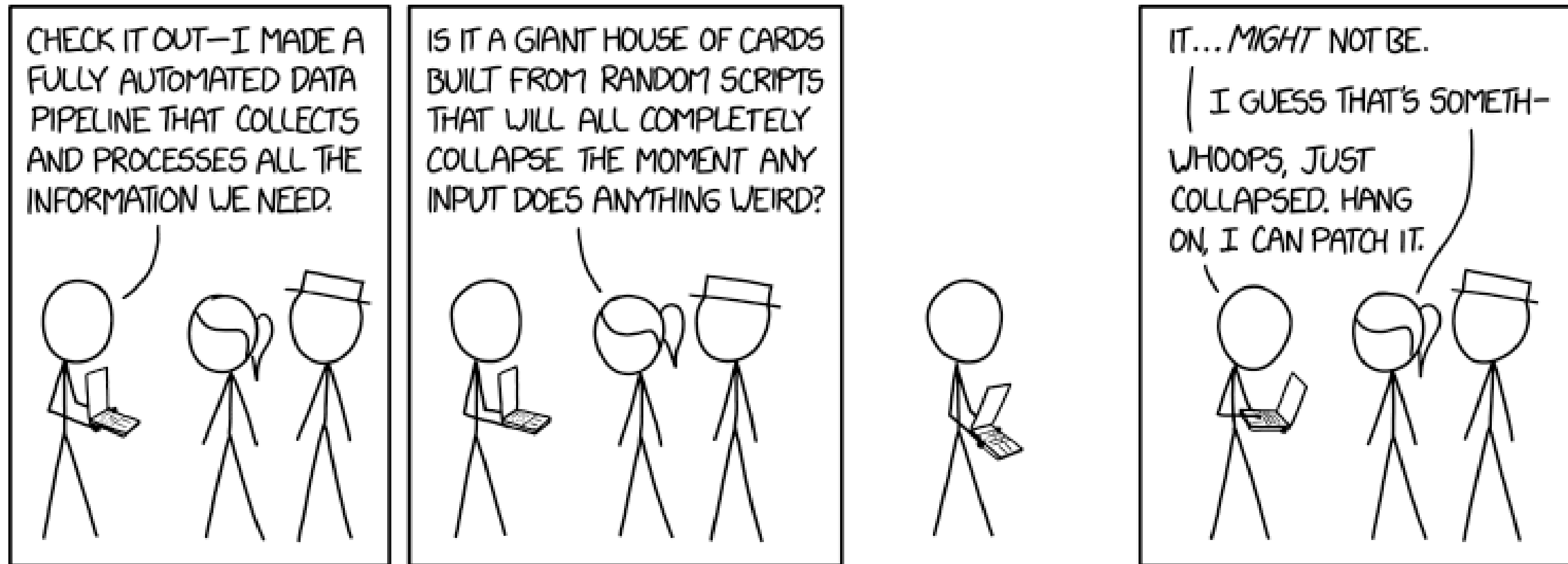
Refine data and processes

- Run the process for Fall 2020 again (in-house & TCC)
- Review output with advisers for accuracy
- Document processes for future use
- Analyze CBM00T output against other measures


Are you ready?

Let's begin!

XKCD



**Thank
you!**



Have a great
day ahead.