

Introduction to Data Science, Machine Learning, and Decision-Making for Higher Education

2021 TAIR Annual Conference (Virtual)

Luciano Boas Institutional Research Texas Tech University

March 2nd, 2021

AGENDA



01 Data Science & Data Scientist

- History, Definitions etc.
- Big Data
- **02** Data Science in Higher Education
 - Advanced Analytics
 - Data Governance
- **03** Machine Learning
- Best Practices
- ML Pipeline Codes in R

- **04** Decision-Making
- Data-Driven Culture
- Basics of Decision-Making

WHAT IS DATA SCIENCE?



Venn Diagram created by Drew Conway (Data Scientist)



(Conway, 2010)

WHAT IS A DATA SCIENTIST?



Five Traits of a Data Scientist: Scientist, Hacker, Quantitative Analyst, Trusted Advisor, Business Expert. (Davenport, 2014)

How Does Data Science Differ from B.I.?

Features	Business Intelligence (BI)	Data Science
Data Sources	<u>Structured</u> (Usually SQL, often Data Warehouse)	Both Structured and Unstructured (logs, cloud data, SQL, NoSQL, text)
Approach	Statistics and Visualization	Statistics, Machine Learning, Graph Analysis, Neuro- linguistic Programming (NLP)
Focus	Past and Present	Present and Future
Tools	Pentaho, Microsoft Bl, QlikView, R	RapidMiner, BigML, Weka, R

(Sharma, 2020)

Analyst vs. Data Scientist



FROM TABLES TO UNSTRUCTURED DATA



Unstructured Data Demands New Expertise to Mining Value out of Data.

Big Data Overtime



Big Data Ecosystem: Internet of Things (IoT)



Sensor data is here to stay - connected to IoT, creating data 24/7.





1 Data Science & Data Scientist

- History, Definitions etc.
- Big Data

02 Data Science in Higher Education

- Advanced Analytics
- Data Governance

03 Machine Learning

- Best Practices
- ML Pipeline Codes in R

- **04** Decision-Making
- Data-Driven Culture
- Basics of Decision-Making

BIG DATA IN EDUCATION



Artificial Intelligence (AI) as an Autonomous Tutoring System

Some researchers predict that **Big Data for Education** will be a major focus in near future.

The creation of "**Auto Tutors**" – machines that are capable to measure student's performance and suggest recommendation pro-actively.

Not to be confused with E-learning.

Measurement

Looking further, well, not really:

- Al Tutor Talking with Humans
 Source: http://ace.autotutor.org/IISAutotutor/index.html
- Al's Body Language Reader/Detector

Source: https://www.scienceofpeople.com/body-language-ai/

- Behavioral Biometrics (Cowley, 2018)
- GPT-3 (Generative Pre-Trained Transformer 3)

(Johns Hopkins University & Open AI, 2020)

DATA SCIENCE IN HIGHER EDUCATION



Partner with Internal and/or External Stakeholders – Medium to Long Term Strategic Projects



DATA GOVERNANCE



Breaking the Silos | Integrating

ISSUES

- Data collection from different departments independent databases
- Silos and barriers can hold back school's performance
- Fragmented "governance"
- Not optimal use of resources

REALIZATION

- · Successful Big Data initiatives will demand Data Governance
- Data Governance as a competitive advantage
- Implementation of "big data college management mode"

CHALLENGES

- Scarce resources on how to apply Data Science in Higher Ed.
- Few publications about usage of Big Data in Higher Ed.
- Small numbers of Data Governance examples in Higher Ed.
- Politics within the institution



- AIR's Data Governance Self-Study Guide
- "The Data Governance Imperative" book by Steve Sarsfield







01 Data Science & Data Scientist

- History, Definitions etc.
- Big Data

- **02** Data Science in Higher Education
- Advanced Analytics
- Data Governance

03 Machine Learning

- Do we need it?
- ML Pipeline Codes in R

04 Decision-Making

- Data-Driven Culture
- Basics of Decision-Making

DO I NEED MACHINE LEARNING TO SOLVE THIS PROBLEM?



"Machine Learning learns patterns from historic data (training) and tries to generalize that in unseen (new) data." Mathangi Sri

- Can a Machine Learning approach be undertaken to predict **student retention**?
- Does the amount of effort to develop an ML pipeline is justified by the value that it can potentially bring?
- How well an ML model performs in comparison with a **standard statistical** approach?



Andriy Burkov · Following ML at Gartner, author of III The Hundred-Page Machine Learning Book and III the Machine Learning... 1d · S

ML rule #1: don't use it when you can solve the problem using traditional computer programming.

🖰 📿 🕐 951

36 comments

Source: Andriy Burkov on LinkedIn

- Does the **explainability** of the ML model allow for stakeholders to understand and trust the model?
- Are **decision-makers** willing to invest in the implementation of an ML project?

Methods and Algorithms Usage



MACHINE LEARNING CODES IN R









Crafting a Machine Learning Model to Predict Student Retention Using R

Student Retention is one of the most important indicators in Higher Education. Therefore, Predictive Analytics plays a crucial role in that



(Vilas Boas, 2020)

Dataset was very challenging (very small, and variables not really statistically significant).

The article was featured in the First page of the "Data Science" section.

Scan this QR Code to quickly access the article:







01 Data Science & Data Scientist

- History, Definitions etc.
- Big Data

- **02** Data Science in Higher Education
- Advanced Analytics
- Data Governance
- **03** Machine Learning
- Best Practices
- ML Pipeline Codes in R

04 Decision-Making

- Data-Driven Culture
- Basics of Decision-Making

HUMANS vs MACHINES IN DECISION-MAKING



Hybrid Approach: Not Us And Them

HUMANS

Decisions are made based on "**gut feelings**", emotions, and experience.

"humans, unlike computer models, have the ability to **recognize** when something isn't quite right."

90% Emotions





MACHINES

Unemotional decisions – accuracy and consistency.

"mathematical models generally make more **accurate** predictions than humans do."

(Heingartner, 2006)

100% Unemotional



SYSTEM 1 AND SYSTEM 2 OF THINKING



System 1 it's not Optimal When Making Complex Decisions

Two Decision Making Routes



(B2B Web Marketing Hub, 2018)



THE ABILENE PARADOX: THE MANAGEMENT OF AGREEMENT



"The first rule of decision-making is that one does not make a decision unless there is disagreement" Peter Drucker



"75% of respondents admit that their projects are either always or usually "**doomed right from the start**."

Setting up to fail:

(Geneca, 2017)



Sunk Cost Fallacy

"Sunk Costs are investments of time, energy and resources that can't be recovered once they're made. Continuing to invest in a project to recoup lost resources doesn't make sense - throwing "good money after bad" is not a winning strategy." – Josh Kaufman, The Personal MBA: Master the Art of Business.

Reverse a decision based on the most current information and not what was known at the time of the (first) decision.



Ernie (Sesame Street)

THREE KEYS FOR MAKING GOOD DECISIONS



"The fact is, decision making is not an event. It's a process, one that unfolds over, weeks, months, or even years" (Garvin and Roberto, p.1)

TRAININGBecome **aware** of how you make decisions, biases you may have, etcTake advantage of decision tools, processes, and methods.

- **PREPARATION** Use **data**, gather feedback, research, benchmark, accumulate experience, choose right methods, etc
- **PRACTICE** Gain expertise and skill and iterate with the decision-making processing.

Still, good decisions can have bad outcomes



RECOMMENDED BOOKS





Data Science in Higher Education

Step-by-Step Machine Learning for Institutional Researchers

(Lawson, 2015)



(Lencioni, 2002)

REFERENCES



Conway, D. (2010, September 30). The data science venn diagram. http://drewconway.com/zia/2013/3/26/the-data-science-venn-diagram Thomas H. Davenport. 2014. Big Data at Work: Dispelling the Myths, Uncovering the Opportunities. Harvard Business Review Press, Boston, MA, USA. Sharma, H. (2020, November 25). What is data science? A beginner's guide to data science. Edureka! https://www.edureka.co/blog/what-is-data-science/ Science of People. How AI will revolutionize how we use body language. Science of People. https://www.scienceofpeople.com/body-language-ai/ Cowley, S. (2018, August 13). Banks and retailers are tracking how you type, swipe and tap. The New York Times. https://www.nytimes.com/2018/08/13/business/behavioral-biometrics-banks-security.html John Hopkins University & Open AI. (2020, May 28). Language models are few-shot learners. Cornell University. https://arxiv.org/abs/2005.14165 Kaggle (2020). State of machine learning and data science 2020. Kaggle. https://www.kaggle.com/kaggle-survey-2020 Brownlee, J. (2016, February 13). How to evaluate machine learning algorithms with R. Machine Learning Mastery. https://machinelearningmastery.com/evaluate-machine-learning-algorithms-with-r/ Amidi, A. & Amidi, S. (n.d.). Machine learning tips and tricks cheatsheet. Stanford. https://stanford.edu/~shervine/teaching/cs-229/cheatsheet-machinelearning-tips-and-tricks Vilas Boas, L. (2020, July 29). Crafting a machine learning model to predict student retention using R. Towards Data Science. https://towardsdatascience.com/crafting-a-machine-learning-model-to-predict-student-retention-using-r-5eb009dcb1ec Ambraz, P. (2017, December 29). How to be data-driven and act on your analytics vision. IBM. https://www.ibm.com/blogs/business-analytics/data-drivenanalytics-vision/ Heingartner, D. (2006, July 16). Trust an algorithm with your business? The New York Times. https://www.nytimes.com/2006/07/18/technology/18ihtmodel.2233108.html Natarelli, M. (2017, November 14). How emotion drives brand choices and decisions. Branding Strategy Insider. https://www.brandingstrategyinsider.com/how-emotion-drives-brand-choices-and-decisions/#.YAnw8uhKiUI B2B Web Marketing Hub (2018, March 27). B2B decision making process: the role of emotions. https://www.the-b2b-webmarketinghub.com/index.php/2018/03/27/b2b-decision-making-process-the-role-of-emotions/ Kahneman, D. (2011). Thinking, fast and slow. New York: Farrar, Straus and Giroux. Ahokiecares (2016, February 17). My trip to Abilene. https://ahokiecares.wordpress.com/2016/02/17/my-trip-to-abilene/ Harvey, J. B. (1974). The Abilene paradox: the management of agreement. Organizational Dynamics, 3(1), 63-80. https://www.sciencedirect.com/science/article/pii/0090261674900059?via%3Dihub Geneca (2017, January 25). Why up to 75% of software projects will fail. https://www.geneca.com/why-up-to-75-of-software-projects-will-fail/ Kahneman, D., & Tversky, A. (1979). Prospect theory: An analysis of decision under risk. *Econometrica*, 47, 263-291. Harley, A. (2016, June 19). Prospect theory and loss aversion: how users make decisions. Nielsen Norman Group. https://www.nngroup.com/articles/prospect-theory/ Valcik, Nicolas. (2016). Strategic Planning and Decision-Making for Public and Non-Profit Organizations. 10.4324/9781315640686. Lawson, Jesse. (2015). Data Science in Higher Education: A Step-by-Step Introduction to Machine Learning for Institutional Researchers.

Lencioni, Patrick. (2002). The Five Dysfunctions of a Team: A Leadership Fable. Jossey-Bass.



TEXAS TECH UNIVERSITY[°] From here, it's possible.