**Form 990-EZ**

**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

- For organizations with gross receipts less than $100,000 and total assets less than $500,000 at the end of the year.

The organization may have to use a copy of this return to satisfy state reporting requirements.

**A For the 2005 calendar year, or tax year beginning April 1, 2005, and ending March 31, 2006**

**B Check if applicable.**
- [X] Address change
- [ ] Name change
- [ ] Initial return
- [ ] Final return
- [ ] Amended return
- [ ] Application pending

**C Name of organization**

**Texas Association for Institutional Research**

**D Employer identification number**

**47-0847173**

**E Telephone number**

**(713) 348-0254**

**F Group Exemption Number**

- [ ] Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

**G Accounting method**
- [ ] Cash
- [ ] Accrual
- [ ] Other (specify)

**H Check [X] if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**

**I Website: [www.texas-air.org](http://www.texas-air.org)**

**J Organization type (check only one) [X] 501(c) ( ) [ ] 4947(a)(1) or [ ] 527**

**K Check [ ] if the organization’s gross receipts are normally not more than $25,000. The organization need not file a return with the IRS, but if the organization chooses to file a return, be sure to file a complete return. Some states require a complete return.**

**L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if $100,000 or more, file Form 990 instead of Form 990-EZ.**

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**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 38 of the instructions.)**

<table>
<thead>
<tr>
<th>Revenue</th>
<th>Expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Contributions, gifts, grants, and similar amounts received</td>
<td>10 Grants and similar amounts paid (attach schedule)</td>
</tr>
<tr>
<td>2 Program service revenue including government fees and contracts</td>
<td>11 Benefits paid to or for members</td>
</tr>
<tr>
<td>3 Membership dues and assessments</td>
<td>12 Salaries, other compensation, and employee benefits</td>
</tr>
<tr>
<td>4 Investment income</td>
<td>13 Professional fees and other payments to independent contractors</td>
</tr>
<tr>
<td>5a Gross amount from sale of assets other than inventory</td>
<td>14 Occupancy, rent, utilities, and maintenance</td>
</tr>
<tr>
<td>b Less: cost or other basis and sales expenses</td>
<td>15 Printing, publications, postage, and shipping</td>
</tr>
<tr>
<td>c Gain or (loss) from sale of assets other than inventory (line 5a less line 5b) (attach schedule)</td>
<td>16 Other expenses (describe [ ] office supplies, tape, pens, computer)</td>
</tr>
<tr>
<td>6 Special events and activities (attach schedule). If any amount is from gaming, check here [ ]</td>
<td>17 Total expenses (add lines 10 through 16)</td>
</tr>
<tr>
<td>a Gross revenue (not including $ of contributions reported on line 1)</td>
<td>18 Excess or (deficit) for the year (line 9 less line 17)</td>
</tr>
<tr>
<td>b Less: direct expenses other than fundraising expenses</td>
<td>19 Net assets or fund balances at beginning of year (must agree with end-of-year figure reported on prior year’s return)</td>
</tr>
<tr>
<td>c Net income (or) loss from special events and activities (line 6a less line 6b)</td>
<td>20 Other changes in net assets or fund balances (attach explanation)</td>
</tr>
<tr>
<td>7a Gross sales of inventory, less returns and allowances</td>
<td>21 Net assets or fund balances at end of year (combine lines 18 through 20)</td>
</tr>
<tr>
<td>b Less: cost of goods sold</td>
<td></td>
</tr>
<tr>
<td>c Gross profit (or loss) from sales of inventory (line 7a less line 7b)</td>
<td></td>
</tr>
<tr>
<td>8 Other revenue (describe [ ] office supplies, tape, pens, computer)</td>
<td></td>
</tr>
<tr>
<td>9 Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)</td>
<td></td>
</tr>
</tbody>
</table>

**Net Assets**

| 18 Excess or (deficit) for the year (line 9 less line 17) | 19 Net assets or fund balances at beginning of year (must agree with end-of-year figure reported on prior year’s return) |
| 20 Other changes in net assets or fund balances (attach explanation) | 21 Net assets or fund balances at end of year (combine lines 18 through 20) |

**Part II Balance Sheets—If total assets on line 25, column (B) are $250,000 or more, file Form 990 instead of Form 990-EZ.**

<table>
<thead>
<tr>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>22 Cash, savings, and investments</td>
<td>22</td>
</tr>
<tr>
<td>23 Land and buildings</td>
<td>23</td>
</tr>
<tr>
<td>24 Other assets (describe [ ] Office supplies, tape, pens, computer)</td>
<td>24</td>
</tr>
<tr>
<td>25 Total assets</td>
<td>25</td>
</tr>
<tr>
<td>26 Total liabilities (describe [ ] Office supplies, tape, pens, computer)</td>
<td>26</td>
</tr>
<tr>
<td>27 Net assets or fund balances (line 27 of column (B) must agree with line 21)</td>
<td>27</td>
</tr>
</tbody>
</table>

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Cat. No 106421 Form 990-EZ (2005)
**Part III**  
Statement of Program Service Accomplishments (See page 42 of the instructions.)

<table>
<thead>
<tr>
<th>Program Service</th>
<th>Description</th>
<th>Expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>28</td>
<td>AIR Annual conference - Professional development and networking function serving over 300 members over 3 days</td>
<td>32,540.08</td>
</tr>
<tr>
<td>29</td>
<td>Summer workshop - function designed to bring members up-to-date on current talk related issues, serving 100 members</td>
<td>3,107.32</td>
</tr>
<tr>
<td>30</td>
<td>Other program services (attach schedule)</td>
<td></td>
</tr>
<tr>
<td>31</td>
<td>Other program services (attach schedule)</td>
<td></td>
</tr>
<tr>
<td>32</td>
<td>Total program service expenses (add lines 28a through 31a)</td>
<td>36,647.40</td>
</tr>
</tbody>
</table>

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**Part IV**  
List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See page 42 of the instructions.)

<table>
<thead>
<tr>
<th>Name and address</th>
<th>Title and average hours per week devoted to position</th>
<th>Compensation (If not paid, enter 0.)</th>
<th>Contributions to employee benefit plans &amp; deferred compensation</th>
<th>Expense account and other allowances</th>
</tr>
</thead>
</table>

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**Part V**  
Other Information (Note the attachment requirement in General Instruction V, page 14.)

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>33</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>34</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>35</td>
<td></td>
<td></td>
</tr>
<tr>
<td>35a</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>35b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>36</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>37a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>37b</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>38a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>38b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>39a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>39b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>40a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>40b</td>
<td></td>
<td>X</td>
</tr>
</tbody>
</table>

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Form 990-EZ (2006)
**Part V Other Information (Note the attachment requirement in General Instruction V, page 14.) (Continued)**

41. List the states with which a copy of this return is filed. □ NA
   
42a. The books are in care of: □ Jana Marak
       Located at: □ One Bear Place #499732, Waco, TX
       Telephone no. □ (512) 748-7032
       ZIP + 4 □ 76710-7032

b. At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? □ Yes □ No
   
   If “Yes,” enter the name of the foreign country: □
   
   See the instructions for exceptions and filing requirements for Form TD F 90-22.1.

c. At any time during the calendar year, did the organization maintain an office outside of the U.S.? □ Yes □ No
   
   If “Yes,” enter the name of the foreign country: □

43. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here.
   
   and enter the amount of tax-exempt interest received or accrued during the tax year □ 43 □ NA

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**Please Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of Officer: Jana Marak
Date: 6/12/06

Type or print name and title: Treasurer

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**Preparer's Use Only**

Firm's name (or yours if self-employed), address, and ZIP + 4

Preparer's SSN or ITIN (See Gen Inst W)

Preparer's signature
Date
Check if self-employed □

Preparer's EIN □

Phone no □
Texas Association for Institutional Research

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